**Accompanying Document to Soliciting, Accepting and Processing Gifts**

**and Grants from Private Sources**

**UPPS 03.05.01**

**ATTACHMENT XI**

**Sample Qualified Retirement Plan Beneficiary Designation Language**

I designate that upon my death (or the death of my spouse), dollar amount or percent of my IRA account be distributed to Texas State University-San Marcos. This gift shall be for the further benefit of the college/school/center. (If this gift is for the creation of an endowment, then the terms of the endowment should be set forth in a separate letter of instructions, to be referenced by the beneficiary designation form.)

Date

Signature Date

Printed Name

Printed Name

Address

Address

City, State, Zip

City, State, Zip Code

Additional information for designation form:

Tax Identification Number for Texas State University-San Marcos: 74-6002248

Mailing Address:

Texas State University-San Marcos

601 University Drive

JCK 960

San Marcos, Texas 78666

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Texas State University-San Marcos