Gift Acceptance/Purpose at Texas State

This workshop is designed to cover:

- Guidelines and procedures for gift acceptance and processing
- Guidelines for fundraising activities and benefits
- Tips and tricks for managing and spending your gift accounts
- Endowment overview and gift agreements

This workshop will focus on all the policies and processes involved with the acceptance of gifts benefiting the University and how the gifts can be spent to benefit your programs and students. It will also cover distributions from endowed funds benefiting the University.

The intent of the workshop is to provide Faculty and Staff a better understanding of what is a true gift, restricted gifts vs. unrestricted gifts, the different types of gifts accepted (i.e., company matching gifts, pledges, online giving, gifts-in-kind, planned gifts), tips for managing your accounts in SAP, guidelines for spending your gift accounts, fundraising activities (Is it a donation or purchase?), and the role of Advancement and Endowment Services.