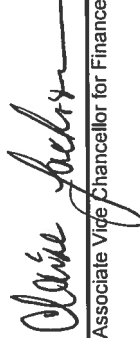


Texas State University System Office
OPERATING & NON OPERATING QUARTERLY INVESTMENT REPORT
 PERIODS ENDING 02/28/2015 (TRADE DATE FULL ACCRUAL BASIS)

| Agency/Description | Cusip Number | Purchase Date | Maturity Date | Beginning Market Value As of 11/30/14 | Ending Market Value As of 02/28/15 | Book Balance As of 02/28/15 | Quarter Ending 02/28/15 Investment Income | Return |
|----------------------------|----------------------|---------------|---------------|---------------------------------------|------------------------------------|-----------------------------|---|--------|
| Operating Funds | | | | | | | | |
| Cash in Bank | | | | \$ 45,888.46 | \$ 29,555.19 | \$ 29,555.19 | \$ - | 0.00% |
| Cash in Treasury | | | | \$ - | \$ - | \$ - | \$ - | - |
| TexPool Series 0002 | Designated Fund | | | \$ 5,237,420.52 | \$ 4,464,220.54 | \$ 4,464,220.54 | \$ 516.35 | 0.01% |
| Wells Fargo | Designated Fund | | | \$ - | \$ - | \$ - | \$ - | - |
| Totals | | | | \$ 5,283,308.98 | \$ 4,493,775.73 | \$ 4,493,775.73 | \$ 516.35 | 0.01% |
| | | | | | | | 6 Month T-Bill | 0.06% |
| Non-Operating Funds | | | | | | | | |
| Cash in Bank (Wells Fargo) | | | | \$ 6,223.35 | \$ 19,000.00 | \$ 19,000.00 | \$ - | 0.00% |
| TexPool Series 0001 | Interest & Sinking | | | \$ 2,721,907.95 | \$ 6,008,939.81 | \$ 6,008,939.81 | \$ 308.51 | 0.01% |
| TexPool Series 0007 | Capitalized Interest | | | \$ 5,367,080.76 | \$ 5,367,664.71 | \$ 5,367,664.71 | \$ 583.95 | 0.01% |
| Totals | | | | \$ 8,095,212.06 | \$ 11,395,604.52 | \$ 11,395,604.52 | \$ 892.46 | 0.01% |
| | | | | | | | ML 1-3 Year Treasury | 0.04% |

Texas State University System Office investment portfolios comply with investment strategy expressed in Texas State University System Investment Policies and with relevant provisions of the Texas Public Funds Investment Act.


 Vice Chancellor for Finance


 Associate Vice Chancellor for Finance

4.7.2015
 Date