

Texas State University System Office
OPERATING & NON OPERATING QUARTERLY INVESTMENT REPORT
PERIODS ENDING 08/31/2016 (TRADE DATE FULL ACCRUAL BASIS)

| Agency/Description | Cusip Number | Purchase Date | Maturity Date | Beginning Market Value As of 05/31/16 | Ending Market Value As of 08/31/16 | Book Balance As of 08/31/16 | Quarter Ending 08/31/16 Investment Income | Return |
|-------------------------------------|----------------------|---------------|---------------|---------------------------------------|------------------------------------|-----------------------------|---|--------|
| Operating Short-Intermediate | | | | | | | | |
| Cash in Bank Wells Fargo | Designated Fund | | | \$ 18,288.80 | \$ 152,138.77 | \$ 152,138.77 | \$ - | 0.00% |
| Cash in Bank Wells Fargo | Interest & Sinking | | | \$ 122,133.53 | \$ 99,133.53 | \$ 99,133.53 | \$ - | 0.00% |
| Cash in Treasury | Interest & Sinking | | | \$ 392,337.25 | \$ 387,885.22 | \$ 387,885.22 | \$ - | 0.00% |
| TexPool Series 0001 | Designated Fund | | | \$ 2,589,361.71 | \$ 2,591,768.86 | \$ 2,591,768.86 | \$ 2,407.15 | 0.09% |
| TexPool Series 0002 | Capitalized Interest | | | \$ 3,876,693.01 | \$ 4,189,537.31 | \$ 4,189,537.31 | \$ 3,981.41 | 0.10% |
| TexPool Series 0007 | Unexpended Plant | | | \$ 1,347,183.34 | \$ 1,348,435.73 | \$ 1,348,435.73 | \$ 1,252.39 | 0.09% |
| TexPool Series 0009 | CP Tax Exempt | | | \$ 2,012.17 | \$ 2,014.01 | \$ 2,014.01 | \$ 1.84 | 0.09% |
| TexPool Series 0010 | | | | \$ 178,003.19 | \$ 125,897.70 | \$ 125,897.70 | \$ 139.45 | 0.09% |
| Totals | | | | \$ 8,526,013.00 | \$ 8,896,811.13 | \$ 8,896,811.13 | \$ 7,782.24 | 0.16% |

6 Month T-Bill

Texas State University System Office investment portfolios comply with investment strategy expressed in Texas State University System Investment Policies and with relevant provisions of the Texas Public Funds Investment Act.

Alond Smith
 Vice Chancellor for Finance

Clair Fuchs
 Associate Vice Chancellor for Finance

10-25-2016
 Date