

MEMORANDUM

TO: Dr. Gene Bourgeois
Provost and Vice President of Academic Affairs, Office of the Provost and VPAA

CC: Dr. Barbara Breier
Vice President, University Advancement

Endowment Compliance Committee

- Dr. Cynthia Opheim, Associate Provost, Academic Affairs
- Dr. Ronald Brown, Assistant Vice President for Academic Services
- Dr. Christopher Murr, Director, Office of Financial Aid and Scholarships
- Ms. Valarie Van Vlack, Treasurer, Treasurer
- Ms. Kimberly Garrett, Assistant Director, Donor Services

FROM: Mr. Dan Perry, Assistant Vice President for University Advancement
Chair, Endowment Compliance Committee

DATE: April 11, 2014

SUBJECT: FY 2013 Endowment Compliance Review

Dear Dr. Bourgeois:

Please find attached a final copy of the Endowment Compliance Review for FY 2013. It contains findings from a review of endowment outcomes for FY 2013, the suggested adoption of an exception for endowment compliance standard I, and a recommended action plan for improving performance. A summary of key findings are included below.

KEY FINDINGS

- In total, 557 endowments are held by the Development Foundation or the University directly, including 23 new endowments added in FY 2013.
- \$4.4 million in endowment funds was available in FY 2013, including new distributions and funds held in SAP endowment restricted accounts.
- In FY 2013, endowments generated over \$2.3 million in new available endowment distributions, including \$1.43 million from Development Foundation accounts and \$841 thousand disbursed from University endowments. This is an increase of \$500 thousand over FY 2012.
- The total utilization of available funds improved over FY 2012. Over \$1.2 million of the \$1.4 million available in new distributions was spent in FY 2013. This represents a 16 percent increase in utilization of Development Foundation funds over FY 2012. For University endowments, roughly \$1.6 million of the nearly \$3 million in available endowment funds was spent in FY 2013, representing a 19 percent increase in the utilization of available funds.
- The total amount available for scholarships increased by around \$500 thousand, but the amount left unspent remained at approximately \$1 million. In FY 2012, there were 418 scholarship endowments with \$1 million left unspent out of \$2.3 million in scholarship funds available for

the year. In FY 2013, there were 434 scholarship endowments, with \$1 million left unspent out of \$2.8 million in scholarship funds available.

- There was a small improvement in endowment compliance from FY 2012 to FY 2013. The overall endowment compliance rate increased by 6 percent, from 54 percent in compliance in FY 2012 to 60 percent in FY 2013. While excessive unspent balances continues to be the leading factor contributing to endowments being deemed out of compliance, the overall compliance rate for this standard improved by 8 percent, from 50 percent out of compliance in FY 2012 to 42 percent out of compliance in FY 2013.
- The Committee compared compliance outcomes between FY 2012 to FY 2013, with the following findings: 159 endowments were deemed out of compliance across both years; 66 endowments were newly out of compliance in FY 2013 (including 6 new endowments); 106 endowments moved into compliance in FY 2013 (including 17 new endowments); and a total of 226 endowments were found to be in compliance across both years.

An update on action items from the past year and a list of new recommended action steps is included starting on page 4 of the Endowment Compliance Review for FY 2013.

Texas State University Endowment Compliance Review FY 2013

Prepared by the
Endowment Compliance Committee

Mr. Daniel Perry, Assistant Vice President for University Advancement
Dr. Ronald Brown, Assistant Vice President for Academic Services
Ms. Kimberly Garrett, Assistant Director, Donor Services
Dr. Christopher Murr, Director, Office of Financial Aid and Scholarships
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TABLE of CONTENTS

I.	Executive Summary.....	1
II.	Chart 1 - Performance Metrics for FY 2013.....	2
III.	Chart 2 - Compliance Outcome Comparison - FY 2012 to FY 2013	2
IV.	FY 2013 Endowment Compliance Review	3
V.	Endowment Compliance Outcomes by College.....	Appendix I
VI.	Endowment Detail with Compliance Outcomes.....	Appendix II

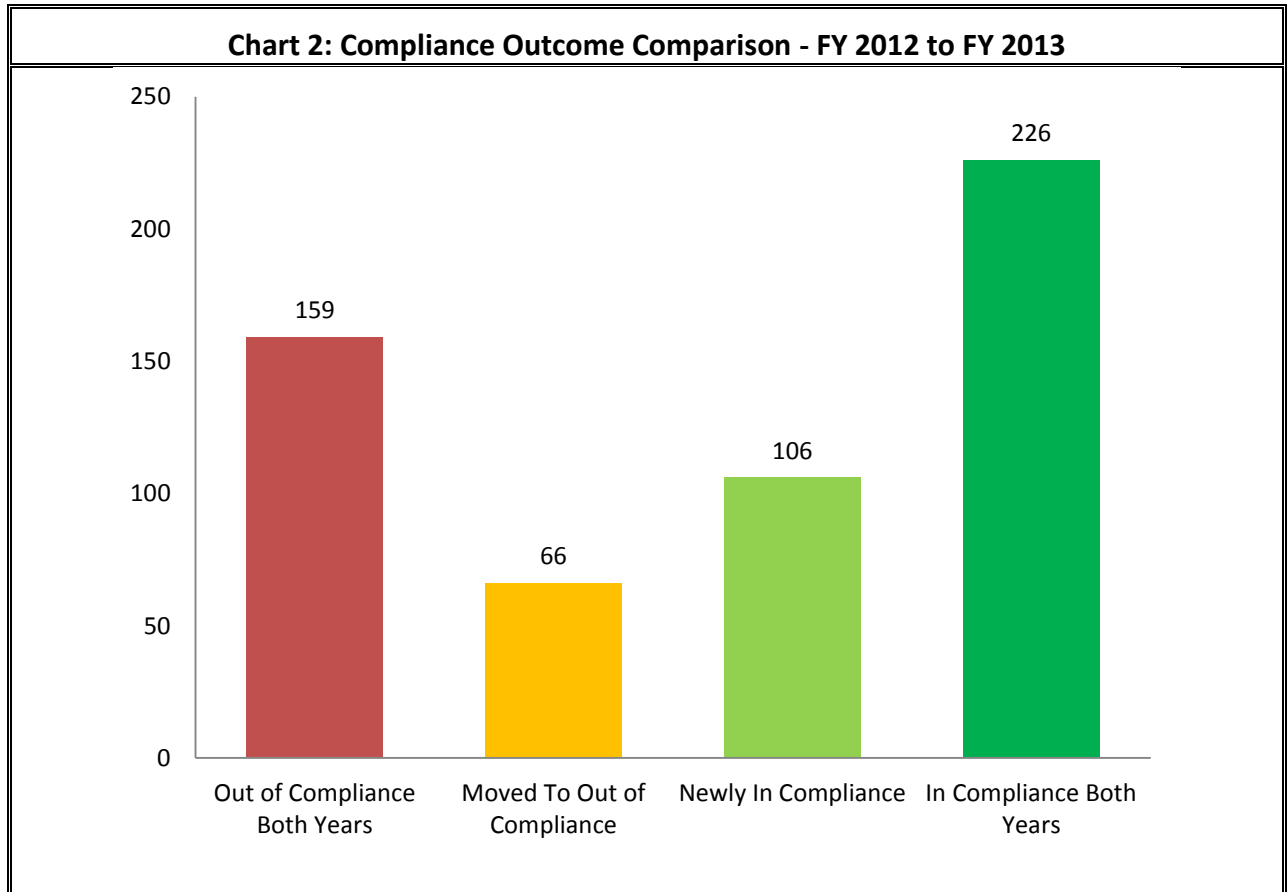
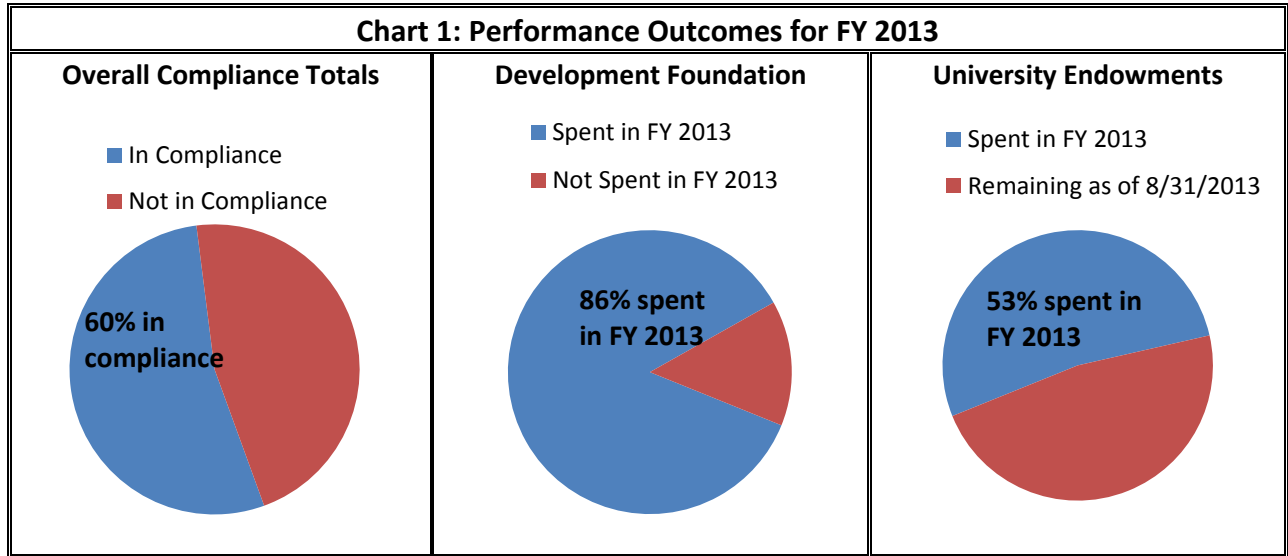
I. Executive Summary

The Endowment Compliance Committee completed a review of endowment compliance outcomes for University and Development Foundation endowments for fiscal year 2013 (“FY 2013”). Key findings are included below.

KEY FINDINGS

- In total, 557 endowments are held by the Development Foundation or the University directly, including 23 new endowments added in FY 2013.
- \$4.4 million in endowment funds was available in FY 2013, including new distributions and funds in SAP endowment restricted accounts.
- In FY 2013, endowments generated over \$2.3 million in new available endowment distributions, including \$1.43 million from Development Foundation accounts and \$841 thousand disbursed from University endowments. This is an increase of \$500 thousand over FY 2012.
- The total utilization of available funds improved over FY 2012. Over \$1.2 million of the \$1.4 million available in new distributions was spent in FY 2013. This represents a 16 percent increase in utilization of Development Foundation funds over FY 2012. For University endowments, roughly \$1.6 million of the nearly \$3 million in available endowment funds was spent in FY 2013, representing a 19 percent increase in the utilization of available funds.
- The total amount available for scholarships increased by around \$500 thousand, but the amount left unspent remained at approximately \$1 million. In FY 2012, there were 418 scholarship endowments with \$1 million left unspent out of \$2.3 million in scholarship funds available for the year. In FY 2013, there were 434 scholarship endowments, with \$1 million left unspent out of \$2.8 million in scholarship funds available.
- There was a small improvement in endowment compliance from FY 2012 to FY 2013. The overall endowment compliance rate increased by 6 percent, from 54 percent in compliance in FY 2012 to 60 percent in FY 2013. While excessive unspent balances continues to be the leading factor contributing to endowments being deemed out of compliance, the overall compliance rate for this standard improved by 8 percent, from 50 percent out of compliance in FY 2012 to 42 percent out of compliance in FY 2013.
- The Committee compared compliance outcomes between FY 2012 to FY 2013, with the following findings: 159 endowments were deemed out of compliance across both years; 66 endowments were newly out of compliance in FY 2013 (including 6 new endowments); 106

percent endowments moved into compliance in FY 2013 (including 17 new endowments); and a total of 226 endowments were found to be in compliance across both years.



II. FY 2013 Endowment Compliance Review

The Committee conducted a review of endowments held by the Development Foundation and the University in FY 2013 using the five endowment compliance standards. In reviewing endowment compliance for FY 2013, the Endowment Compliance Committee adopted and applied two revisions based on feedback received from Deans and Vice Presidents during the FY 2013 endowment outcomes review. The two additions are:

- An exception was added for compliance standard I for existing endowments that do not have a MOU, but that have some other form of written documentation to guide the use of endowment funds in accordance with donor intent. The exception may also be applied where an internal memorandum is created to guide expenditures on endowments where no written documentation is available and for which no living donor or next of kin can be identified. In both cases, the written documentation and an exception form require approval from the Vice President for University Advancement and the Provost, and serve only as an interim solution until legally binding documentation can be established.
- Endowments without an MOU or other approved documentation have been excluded from the figures in Appendix I – Endowment Compliance Outcomes by College.

A summary overview of endowment compliance outcomes and performance metrics from FY 2013 is included below. A breakdown of results by college and division is provided in Appendix I and full endowment-level detail is provided in Appendix II.

FY 2013 PERFORMANCE METRICS

- I. 60 percent of endowments, or 332 out of 557, met all five compliance criteria. The majority of endowments found to be out of compliance were due to excessive unspent balances.
- II. The Development Foundation approved \$1,430,232 for distribution in FY 2013. Of that amount, 86 percent (or \$1,226,192) was spent during the fiscal year. A total of \$204,040 was left unspent and remained invested in Development Foundation endowment accounts.
- III. A total of \$1,571,595 was spent out of University endowment restricted accounts in FY 2013, constituting 53 percent utilization of the roughly \$3 million available. As of August 31, 2013, \$1,419,251 remained.
- IV. 15 endowments held by the University and 1 endowment in the Development Foundation distributed less than \$250 in FY 2013. The number decreased by 12 from FY2012 to FY2013.

- V. The number of endowments without a signed MOU or an approved form of documentation to guide expenditures decreased by 36 from 70 in FY2012 to 34 in FY2013.

FY 2013 COMPLIANCE STANDARDS REVIEW

- I. A signed MOU exists to document donor intent
 - a. 6 percent (34 out of 557 endowments) do not have a signed MOU or an approved form of documentation to guide expenditure of funds.
- II. Annual distributions are expended and do not build up excessive unspent balances
 - a. 43 percent of endowments eligible for award in FY 2013 (203 out of 463 endowments) did not meet this compliance standard.
- III. Expenditures do not exceed endowment funds available
 - a. 2 endowments were found to be out of compliance in FY 2013.
- IV. Utilization of annual distributions are consistent with MOU specifications
 - a. 9 percent of endowments reviewed (9 out of 105 endowments) were found to have expenditures out of compliance with MOU criteria in FY 2013.
- V. An annual report is sent to the primary contact(s) for each endowment
 - a. 2 endowments were found to be out of compliance in FY 2013.

FY 2014 ACTION PLAN – PROGRESS UPDATE

- I. The Endowment Compliance Plan was presented to the Council of Academic Deans and the Council of Chairs.
- II. The Associate Director of Endowment Compliance worked individually with Deans and their designated representatives to provide information on endowment compliance, to review outcomes from FY 2012, and to identify action steps toward improving performance against endowment standards between September 2013 and January 2014.
- III. A new cover letter was drafted as part of a revision to the donor reporting template used in December 2013.
- IV. A fall endowment activity report was sent out to Deans and Chairs summarizing expenditures against available funds for the present fiscal year in November 2013 and highlighting endowments in need of follow up to stay on track.
- V. Endowment reports provided to Deans were streamlined to combine Development Foundation and University endowments and improve the clarity of the information presented.

- VI. A new policy was implemented for University endowments limiting additional endowment distributions for endowments found to be out of compliance with Compliance Standard II in FY 2012 until corresponding SAP endowment restricted accounts are spent down.
- VII. Dr. Ronald Brown, AVP for Academic Services, participated in FY 2013 endowment reviews with Deans and assisted in identifying action plan recommendations for FY 2015.
- VIII. A request for proposals (RFP) was issued by Information Technology division to explore options for creating a unified scholarship management system across the university, following a process of requirements definition from units across campus.
- IX. All endowments that do not have a signed MOU or legally accepted documentation to guide the use of distributions have been reviewed with Major Giving Officers and assigned for follow up.

FY 2015 ACTION PLAN RECOMMENDATIONS

- I. Begin implementing a unified scholarship management system and develop a plan for promoting adoption across campus units.
- II. Evaluate options for reinvesting university endowments where the restricted balance exceeds the compliance standard.
- III. Develop a dashboard for endowment management and compliance to enable stakeholders within units across campus to access up-to-date information on endowment balances and compliance reporting.
- IV. Refresh the endowment report cover letter developed in FY 2013 and redesign the endowment report to improve the content and presentation of endowment information presented to donors each year.
- V. Implement plan for consolidating endowment accounts identified through meetings with Deans and VPs, establishing an MOU for all endowments, and securing additional gifts to increase the number of scholarship endowments with at least \$25,000 in corpus.
- VI. The curriculum for the existing Professional Development Workshop for Gift Acceptance will be revised to include new information about endowment compliance procedures, and online training options will be explored.
- VII. All endowments receiving endowment distributions in FY2015 should have an MOU in place or an approved exception by December 31, 2014 to guide the use of funds.

Table1: Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$702,402	\$13,910	221	\$187,595	\$106,341	104	\$889,997	\$120,251	325
Chair	\$101,800	\$0	5	\$28,700	\$4,950	4	\$130,500	\$4,950	9
Fellowship	\$5,300	\$0	3	\$1,300	\$1,300	2	\$6,600	\$1,300	5
Lectureship	\$11,100	\$700	4				\$11,100	\$700	4
Professorship	\$49,600	\$0	5	\$0	\$0	1	\$49,600	\$0	6
Program	\$213,485	\$404	28	\$110,450	\$61,537	24	\$323,935	\$61,942	52
Other	\$2,000	\$0	4	\$16,500	\$14,897	7	\$18,500	\$14,897	11
Grand Total	\$985,687	\$15,014	269	\$444,545	\$189,025	143	\$1,430,232	\$204,040	412

Table 2: University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$936,387	\$434,941	47	\$74,741	\$435,734	62	\$1,011,128	\$870,675	109
Chair	\$40,760	\$19,709	1				\$40,760	\$19,709	1
Fellowship	\$1,200	\$50	1	\$0	\$2,238	1	\$1,200	\$2,288	2
Lectureship	\$2,080	\$2,619	1	\$0	\$70,184	1	\$2,080	\$72,803	2
Program	\$126,510	\$41,795	7	\$25,955	\$294,160	15	\$152,465	\$335,956	22
Research	\$0	\$0	1	\$0	\$8,871	1	\$0	\$8,871	2
Other	\$363,961	\$97,714	4	\$0	\$11,235	3	\$363,961	\$108,949	7
Grand Total	\$1,470,899	\$596,828	62	\$100,696	\$822,423	83	\$1,571,595	\$1,419,251	145

Table 3: Development Foundation Endowments – FY 2013 Outcomes by Type

Development Foundation Endowments > \$25K				
Type	Count	Fair Market Value	FY 2013 Approved for Distribution	FY 2013 Unspent
Scholarship	214	\$30,300,081	\$849,111	\$107,051
Chair	7	\$7,130,591	\$130,500	\$4,950
Fellowship	5	\$287,425	\$6,600	\$1,300
Lectureship	2	\$406,783	\$11,100	\$700
Professorship	6	\$2,288,929	\$49,600	\$0
Program	46	\$13,808,887	\$323,135	\$61,642
Other	<u>6</u>	<u>\$1,696,704</u>	<u>\$17,200</u>	<u>\$14,297</u>
Grand Total	286	\$55,919,399	\$1,387,246	\$189,940
Development Foundation Endowments < \$25K				
Type	Count	Fair Market Value	FY 2013 Approved for Distribution	FY 2013 Unspent
Scholarship	111	\$1,874,446	\$40,886	\$13,200
Chair	2	\$31,456	\$0	\$0
Lectureship	2	\$18,592	\$0	\$0
Program	6	\$191,317	\$800	\$300
Other	<u>5</u>	<u>\$63,780</u>	<u>\$1,300</u>	<u>\$600</u>
Grand Total	126	\$2,179,590	\$42,986	\$14,100

Table 4: University Endowments – FY 2013 Outcomes by Type

University Endowments >\$25K				
Type	Count	Fair Market Value	FY 2013 Distribution	Total Endowment Balance Remaining
Scholarship	49	\$33,232,770	\$641,683	\$754,894
Fellowship	2	\$189,564	\$3,206	\$2,288
Chair	1	\$1,914,392	\$41,459	\$19,709
Lectureship	1	\$630,847	\$13,653	\$70,184
Program	15	\$8,107,762	\$101,758	\$322,421
Research	2	\$1,219,574	\$2,045	\$8,871
Other	<u>4</u>	<u>\$1,415,637</u>	<u>\$10,917</u>	<u>\$79,356</u>
Grand Total	74	\$46,710,546	\$814,722	\$1,257,722
University Endowments <\$25K				
Type	Count	Fair Market Value	FY 2013 Distribution	Total Endowment Balance Remaining
Scholarship	60	\$1,230,335	\$20,580	\$115,782
Lectureship	1	\$11,108	\$0	\$2,619
Program	7	\$196,720	\$3,855	\$13,535
Other	<u>3</u>	<u>\$83,087</u>	<u>\$1,499</u>	<u>\$29,593</u>
Grand Total	71	\$1,521,250	\$25,935	\$161,529

Table 5: Compliance Standard I - Development Foundation Endowments

Endowment Type	In Compliance	Exception	Not in Compliance	Grand Total
Endowments >\$25,000				
Scholarship	211	1	2	214
Chair	6		1	7
Fellowship	5			5
Lectureship	2			2
Professorship	5		1	6
Program	45		1	46
Other	6			6
Subtotal	280	1	5	286
Endowments <\$25,000				
Scholarship	94	6	11	111
Chair	1		1	2
Lectureship	2			2
Program	5		1	6
Other	4		1	5
Subtotal	106	6	14	126
Grand Total	386	7	19	412

Table 6: Compliance Standard I - University Endowments

Endowment Type	In Compliance	Exception	Not in Compliance	Grand Total
Endowments >\$25,000				
Scholarship	41	7	1	49
Chair		1		1
Fellowship	1	1		2
Lectureship		1		1
Program	6	8	1	15
Research	2			2
Other		3	1	4
Subtotal	50	21	3	74
Endowments <\$25,000				
Scholarship	44	6	10	60
Lectureship		1		1
Program	7			7
Other	1		2	3
Subtotal	52	7	12	71
Grand Total	101	29	15	145

Table 7: Compliance Standard II – Development Foundation

Endowment Type	In Compliance	Exception	Not in Compliance	Not Applicable	Grand Total
Endowments >\$25,000					
Scholarship	126	2	60	26	214
Chair	2	1	2	2	7
Fellowship	3		2		5
Lectureship	1	1			2
Professorship	4			2	6
Program	21		20	5	46
Other	1		5		6
Subtotal	158	4	89	35	286
Endowments <\$25,000					
Scholarship	37	1	31	42	111
Chair				2	2
Lectureship				2	2
Program	1		1	4	6
Other			1	4	5
Subtotal	38	1	33	54	126
Grand Total	196	5	122	89	412

Table 8: Compliance Standard II - University Endowments

Endowment Type	In Compliance	Exception	Not in Compliance	Not Applicable	Grand Total
Endowments >\$25,000					
Scholarship	20		26	3	49
Chair	1				1
Fellowship	1		1		2
Lectureship			1		1
Program	3	1	9	2	15
Research			1	1	2
Other	2	1		1	4
Subtotal	27	2	38	7	74
Endowments <\$25,000					
Scholarship	28		22	10	60
Lectureship	1				1
Program	2		4	1	7
Other		1		2	3
Subtotal	31	1	26	13	71
Grand Total	58	3	64	20	145

Table 9: Compliance Standard III – Development Foundation

Endowment Type	In Compliance	Not in Compliance	Not Applicable	Grand Total
Endowments >\$25,000				
Scholarship	188	1	25	214
Chair	5		2	7
Fellowship	5			5
Lectureship	2			2
Professorship	4		2	6
Program	40	1	5	46
Other	6			6
Subtotal	250	2	34	286
Endowments <\$25,000				
Scholarship	69		42	111
Chair			2	2
Lectureship			2	2
Program	2		4	6
Other	1		4	5
Subtotal	72		54	126
Grand Total	322	2	88	412

Table 10: Compliance Standard III - University Endowments

Endowment Type	In Compliance	Not in Compliance	Not Applicable	Grand Total
Endowments >\$25,000				
Scholarship	46		3	49
Chair	1			1
Fellowship	2			2
Lectureship	1			1
Program	13		2	15
Research	1		1	2
Other	3		1	4
Subtotal	67		7	74
Endowments <\$25,000				
Scholarship	50		10	60
Lectureship	1			1
Program	6		1	7
Other	1		2	3
Subtotal	58		13	71
Grand Total	125		20	145

Table 11: Compliance Standard IV – Development Foundation

Endowment Type	In Compliance	Not in Compliance	Not Reviewed	Not Applicable	Grand Total
Endowments >\$25,000					
Scholarship	37	4	145	28	214
Chair	4		1	2	7
Fellowship	2		3		5
Lectureship			2		2
Professorship	4			2	6
Program	23		16	7	46
Other	5		1		6
Subtotal	75	4	168	39	286
Endowments <\$25,000					
Scholarship	4		64	43	111
Chair				2	2
Lectureship				2	2
Program			2	4	6
Other			1	4	5
Subtotal	4		67	55	126
Grand Total	79	4	235	94	412

Table 12: Compliance Standard IV - University Endowments

Endowment Type	In Compliance	Not in Compliance	Not Reviewed	Not Applicable	Grand Total
Endowments >\$25,000					
Scholarship	4	2	37	6	49
Chair	1				1
Fellowship			2		2
Lectureship			1		1
Program	3		10	2	15
Research			1	1	2
Other			2	2	4
Subtotal	8	2	53	11	74
Endowments <\$25,000					
Scholarship	8	3	33	16	60
Lectureship				1	1
Program	1		6		7
Other			1	2	3
Subtotal	9	3	40	19	71
Grand Total	17	5	93	30	145

Table13: Compliance Standard V – Development Foundation

Endowment Type	In Compliance	Exception	Not in Compliance	Not Applicable	Grand Total
Endowments >\$25,000					
Scholarship	205	9			214
Chair	5	1	1		7
Fellowship	5				5
Lectureship	2				2
Professorship	6				6
Program	42	3	1		46
Other	6				6
Subtotal	271	13	2		286
Endowments <\$25,000					
Scholarship	104	7			111
Chair	2				2
Lectureship	1	1			2
Program	5	1			6
Other	5				5
Subtotal	117	9			126
Grand Total	388	22	2		412

Table 14: Compliance Standard V - University Endowments

Endowment Type	In Compliance	Exception	Not in Compliance	Not Applicable	Grand Total
Endowments >\$25,000					
Scholarship	49				49
Chair	1				1
Fellowship	2				2
Lectureship	1				1
Program	15				15
Research	2				2
Other	4				4
Subtotal	74				74
Endowments <\$25,000					
Scholarship	60				60
Lectureship	1				1
Program	7				7
Other	3				3
Subtotal	71				71
Grand Total	145				145

Appendix I
Endowment Compliance Outcomes
by College

Table 1: Academic Affairs - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$1,000	\$0	1				\$1,000	\$0	1
Grand Total	\$1,000	\$0	1				\$1,000	\$0	1

Table 2: Academic Affairs - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Program	\$1,087	\$2,274	1	\$11,309	\$46,212	1	\$12,396	\$48,486	2
Other	\$3,678	\$6,847	1				\$3,678	\$6,847	1
Grand Total	\$4,765	\$9,121	2	\$11,309	\$46,212	1	\$16,074	\$55,333	3

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 3: Alumni Association - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship				\$2,100	\$2,100	2	\$2,100	\$2,100	2
Other	\$2,000	\$0	1				\$2,000	\$0	1
Grand Total	\$2,000	\$0	1	\$2,100	\$2,100	2	\$4,100	\$2,100	3

Table 4: Alumni Association - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$1,500	\$434	1				\$1,500	\$434	1
Grand Total	\$1,500	\$434	1				\$1,500	\$434	1

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 5: Applied Arts - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$20,100	\$0	12	\$24,800	\$21,215	9	\$44,900	\$21,215	21
Other	\$0	\$0	2				\$0	\$0	2
Grand Total	\$20,100	\$0	14	\$24,800	\$21,215	9	\$44,900	\$21,215	23

Table 6: Applied Arts - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$1,967	\$6,415	5	\$17,100	\$55,598	6	\$19,067	\$62,013	11
Program				\$2,650	\$9,404	1	\$2,650	\$9,404	1
Grand Total	\$1,967	\$6,415	5	\$19,750	\$65,002	7	\$21,717	\$71,417	12

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 7: Applied Arts/McCarty Student Center - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship – McCarty	\$850	\$0	1				\$850	\$0	1
Scholarship - AA				\$850	\$850	1	\$850	\$850	1
Grand Total	\$850	\$0	1	\$850	\$850	1	\$1,700	\$850	2

Table 8: Applied Arts/Science & Engineering - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship				\$3,700	\$3,700	1	\$3,700	\$3,700	1
Grand Total				\$3,700	\$3,700	1	\$3,700	\$3,700	1

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 9: Athletics - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$41,400	\$0	23	\$6,600	\$1,000	2	\$48,000	\$1,000	25
Program	\$4,700	\$104	3	\$300	\$300	1	\$5,000	\$404	4
Grand Total	\$46,100	\$104	26	\$6,900	\$1,300	3	\$53,000	\$1,404	29

Table 10: Athletics - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship				\$0	\$12,906	1	\$0	\$12,906	1
Program Support				\$0	\$17,499	1	\$0	\$17,499	1
Grand Total				\$0	\$30,405	2	\$0	\$30,405	2

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 11: McCoy College of Business - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$12,636	\$550	12	\$13,000	\$2,200	13	\$25,636	\$2,750	25
Chair	\$0	\$0	1				\$0	\$0	1
Program	\$2,100	\$100	1	\$23,500	\$5,000	2	\$25,600	\$5,100	3
Grand Total	\$14,736	\$650	14	\$36,500	\$7,200	15	\$51,236	\$7,850	29

Table 12: McCoy College of Business - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$38,000	\$15,879	3	\$3,000	\$14,157	7	\$41,000	\$30,036	10
Lectureship	\$2,080	\$2,619	1				\$2,080	\$2,619	1
Program				\$0	\$4,350	1	\$0	\$4,350	1
Grand Total	\$40,080	\$18,497	4	\$3,000	\$18,506	8	\$43,080	\$37,004	12

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 13: Education - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$33,300	\$200	24	\$4,200	\$3,400	5	\$37,500	\$3,600	29
Fellowship	\$3,600	\$0	2				\$3,600	\$0	2
Lectureship	\$10,400	\$0	1				\$10,400	\$0	1
Program	\$5,200	\$0	2	\$7,500	\$7,500	1	\$12,700	\$7,500	3
Grand Total	\$52,500	\$200	29	\$11,700	\$10,900	6	\$64,200	\$11,100	35

Table 14: Education - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$8,025	\$3,646	8	\$34,904	\$151,610	9	\$42,929	\$155,256	17
Fellowship	\$1,200	\$50	1				\$1,200	\$50	1
Grand Total	\$9,225	\$3,696	9	\$34,904	\$151,610	9	\$44,129	\$155,306	18

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 15: Family Association - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$8,700	\$0	3	\$4,995	\$2,295	1	\$13,695	\$2,295	4
Grand Total	\$8,700	\$0	3	\$4,995	\$2,295	1	\$13,695	\$2,295	4

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 16: Financial Aid - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$157,500	\$8,350	11	\$10,700	\$6,700	4	\$168,200	\$15,050	15
Grand Total	\$157,500	\$8,350	11	\$10,700	\$6,700	4	\$168,200	\$15,050	15

Table 17: Financial Aid - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$54,500	\$28,085	7	\$0	\$2,805	2	\$54,500	\$30,890	9
Other	\$0	\$20,866	1				\$0	\$20,866	1
Grand Total	\$54,500	\$48,951	8	\$0	\$2,805	2	\$54,500	\$51,756	10

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 18: Fine Arts - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$48,400	\$1,150	32	\$39,700	\$10,931	11	\$88,100	\$12,081	43
Program	\$40,585	\$100	6	\$23,400	\$5,700	4	\$63,985	\$5,800	10
Grand Total	\$88,985	\$1,250	38	\$63,100	\$16,631	15	\$152,085	\$17,881	53

Table 19: Fine Arts - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$15,550	\$10,960	8	\$12,191	\$80,525	7	\$27,741	\$91,485	15
Program	\$25,900	\$772	2	\$500	\$22,879	2	\$26,400	\$23,651	4
Grand Total	\$41,450	\$11,732	10	\$12,691	\$103,404	9	\$54,141	\$115,136	19

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 20: Graduate College - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$27,400	\$0	2				\$27,400	\$0	2
Grand Total	\$27,400	\$0	2				\$27,400	\$0	2

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 21: Health Professions - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$1,500	\$500	8	\$7,200	\$3,200	2	\$8,700	\$3,700	10
Lectureship	\$700	\$700	1				\$700	\$700	1
Professorship	\$0	\$0	1				\$0	\$0	1
Program				\$1,600	\$1,600	1	\$1,600	\$1,600	1
Other	\$0	\$0	1	\$700	\$297	1	\$700	\$297	2
Grand Total	\$2,200	\$1,200	11	\$9,500	\$5,097	4	\$11,700	\$6,297	15

Table 22: Health Professions - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$700	\$548	1	\$1,113	\$17,625	1	\$1,813	\$18,173	2
Grand Total	\$700	\$548	1	\$1,113	\$17,625	1	\$1,813	\$18,173	2

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 23: Honors College - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$10,800	\$800	2	\$600	\$100	1	\$11,400	\$900	3
Grand Total	\$10,800	\$800	2	\$600	\$100	1	\$11,400	\$900	3

Table 24: Honors College - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$4,500	\$6,248	1				\$4,500	\$6,248	1
Grand Total	\$4,500	\$6,248	1				\$4,500	\$6,248	1

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 25: Information Technology - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Program				\$14,300	\$14,300	2	\$14,300	\$14,300	2
Grand Total				\$14,300	\$14,300	2	\$14,300	\$14,300	2

Table 26: Information Technology - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Program Support	\$301	\$9	1	\$0	\$18,179	1	\$301	\$18,188	2
Grand Total	\$301	\$9	1	\$0	\$18,179	1	\$301	\$18,188	2

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 27: Liberal Arts - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$70,000	\$1,000	52	\$22,050	\$10,900	21	\$92,050	\$11,900	73
Chair	\$0	\$0	1	\$24,200	\$4,200	1	\$24,200	\$4,200	2
Fellowship				\$1,300	\$1,300	2	\$1,300	\$1,300	2
Lectureship	\$0	\$0	1				\$0	\$0	1
Professorship	\$6,500	\$0	1				\$6,500	\$0	1
Program	\$128,800	\$0	9	\$19,750	\$16,107	3	\$148,550	\$16,107	12
Other				\$1,100	\$1,100	1	\$1,100	\$1,100	1
Grand Total	\$205,300	\$1,000	64	\$68,400	\$33,607	28	\$273,700	\$34,607	92

Table 28: Liberal Arts - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$5,450	\$5,256	6	\$0	\$8,132	4	\$5,450	\$13,388	10
Chair	\$40,760	\$19,709	1				\$40,760	\$19,709	1
Program Support	\$99,223	\$38,741	3	\$10,601	\$50,434	2	\$109,824	\$89,175	5
Fellowship				\$0	\$2,238	1	\$0	\$2,238	1
Grand Total	\$145,433	\$63,706	10	\$10,601	\$60,804	7	\$156,033	\$124,510	17

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 29: Office of Research - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Chair				\$4,500	\$750	1	\$4,500	\$750	1
Professorship	\$11,600	\$0	1				\$11,600	\$0	1
Program Support				\$0	\$0	1	\$0	\$0	1
Grand Total	\$11,600	\$0	1	\$4,500	\$750	2	\$16,100	\$750	3

Table 30: Office of Research - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Program Support				\$895	\$29,526	1	\$895	\$29,526	1
Grand Total				\$895	\$29,526	1	\$895	\$29,526	1

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 31: Science & Engineering - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$62,400	\$0	21	\$14,200	\$11,200	8	\$76,600	\$11,200	29
Chair	\$101,800	\$0	3				\$101,800	\$0	3
Fellowship	\$1,700	\$0	1				\$1,700	\$0	1
Lectureship	\$0	\$0	1				\$0	\$0	1
Professorship	\$31,500	\$0	2				\$31,500	\$0	2
Program	\$32,100	\$100	7	\$18,400	\$9,700	6	\$50,500	\$9,800	13
Other				\$3,000	\$1,800	2	\$3,000	\$1,800	2
Grand Total	\$229,500	\$100	35	\$35,600	\$22,700	16	\$265,100	\$22,800	51

Table 32: Science & Engineering - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$660	\$50	1	\$1,680	\$39,286	10	\$2,340	\$39,337	11
Program Support				\$0	\$4,392	2	\$0	\$4,392	2
Research				\$0	\$8,871	1	\$0	\$8,871	1
Grand Total	\$660	\$50	1	\$1,680	\$52,550	13	\$2,340	\$52,600	14

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 33: Student Affairs - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship				\$10,050	\$9,550	7	\$10,050	\$9,550	7
Other				\$600	\$600	1	\$600	\$600	1
Grand Total				\$10,650	\$10,150	8	\$10,650	\$10,150	8

Table 34: Student Affairs - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship				\$502	\$4,733	1	\$502	\$4,733	1
Program Support				\$0	\$2,416	1	\$0	\$2,416	1
Grand Total				\$502	\$7,149	2	\$502	\$7,149	2

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 35: President - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$604,956	\$92	1				\$604,956	\$92	1
Lectureship				\$0	\$70,184	1	\$0	\$70,184	1
Program Support				\$0	\$26,180	1	\$0	\$26,180	1
Research	\$0	\$0	1				\$0	\$0	1
Grand Total	\$604,956	\$92	2	\$0	\$96,364	2	\$604,956	\$96,455	4

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 36: VPFSS - University Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$193,579	\$345,346	1				\$193,579	\$345,346	1
Other	\$360,284	\$70,001	2				\$360,284	\$70,001	2
Grand Total	\$553,863	\$415,346	3				\$553,863	\$415,346	3

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Table 37: University Advancement - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Amount Awarded	Balance Remaining	Total #	Amount Awarded	Balance Remaining	Total #	Total Amount Awarded	Total Balance Remaining	Total #
Scholarship	\$72,200	\$1,060	5	\$18,500	\$13,500	3	\$90,700	\$14,560	8
Program Support				\$900	\$530	1	\$900	\$530	1
Other				\$11,100	\$11,100	1	\$11,100	\$11,100	1
Grand Total	\$72,200	\$1,060	5	\$30,500	\$25,130	5	\$102,700	\$26,190	10

Table 38: University Advancement/Financial Aid - Development Foundation Endowments

Endowment Type	In Compliance			Not in Compliance			Grand Total		
	Approved for Distribution	Amount Unspent	Total #	Approved for Distribution	Amount Unspent	Total #	Total Approved for Distribution	Total Amount Unspent	Total #
Scholarship	\$136,066	\$300	13				\$136,066	\$300	13
Grand Total	\$136,066	\$300	13				\$136,066	\$300	13

* All figures represent totals as of 8/31/2013 for endowments for which a signed MOU or other approved documentation exists.

Appendix II
Endowment Compliance Detail

Endowment Name	Unit	Type	Approved for Distribution	FY13 Awarded	Restricted Balance (8/31/2013)	Comment	Compliance	CS-I	CS-II	CS-III	CS-IV	CS-V
Valero Award Endowment	Academic Affairs	Program Support	\$415	\$1,087	\$2,274		C	C	C	C	NR	C
General Studies Endowment	Academic Affairs	Program Support	\$0	\$11,309	\$46,212	Additional \$11,797 needed	NC	E	NC	C	C	C
LR & W Schawe Endowment	Academic Affairs	Other	\$4,082	\$3,678	\$6,847		NC	NC	NA	NA	NA	C
LBJ Senior Award Endowment	Alumni	Scholarship	\$829	\$1,500	\$434		C	C	C	C	NR	C
David R Flores Criminal Justice Endowment	Applied Arts	Scholarship	\$468	\$467	\$1,505		C	C	C	C	NR	C
Evelyn Hearn Endowed Fund	Applied Arts	Scholarship	\$613	\$600	\$2,058		C	C	C	C	NR	C
Esther R Broome Scholarship Endowment	Applied Arts	Scholarship	\$578	\$500	\$1,749		C	C	C	C	C	C
Houston Livestock Agri Endowment	Applied Arts	Scholarship	\$17,205	\$16,600	\$46,356	Additional \$6,578 needed	NC	C	NC	C	NR	C
Phi U Endowment	Applied Arts	Scholarship	\$458	\$400	\$1,104		C	C	C	C	NR	C
Terri O'Gara Murdock Endowment	Applied Arts	Scholarship	\$788	\$0	\$4,209	No Award	NC	C	NC	C	NR	C
Phi Upsilon Omicron Award Fund	Applied Arts	Scholarship	\$403	\$0	\$1,096	No Award	NC	C	NC	C	NR	C
Mesa Crim Justice	Applied Arts	Scholarship	\$500	\$0	\$500	No Award	NC	C	NC	C	NC	C
Captain Alex Funkhouser Memorial Endowment	Applied Arts	Scholarship	\$726	\$0	\$1,905	No Award	NC	C	NC	C	NA	C
Kevin L. Shimek Endowment	Applied Arts	Scholarship	\$0	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
Family Consumer Science Endowment	Applied Arts	Scholarship	\$249	\$0	\$1,590	No Award	NC	NC	NA	NA	NA	C
Fashion Merchandising Scholarship	Applied Arts	Scholarship	\$0	\$500	\$1,532	Additional \$266 needed	NC	NC	NA	NA	NA	C
EndowQ-Ag Operating	Applied Arts	Program Support	\$0	\$2,650	\$9,404	Additional \$2,052 needed	NC	NC	NA	NA	NA	C
JA Smith Athletic	Athletics	Scholarship	\$0	\$0	\$17,499	No Award	NC	C	NC	C	NR	C
Shelton Ath Tutor	Athletics	Program Support	\$0	\$0	\$12,906	No Award	NC	C	NC	C	NR	C
Kenneth Long Memorial Endowment	Business	Scholarship	\$1,500	\$1,500	\$3,442	Additional220.8699951171	NC	C	NC	C	NR	C
Bruce Moffett Endowed Scholarship	Business	Scholarship	\$0	\$0	\$1,040	No Award	NC	C	NC	C	NR	C
HEB Endowment Scholarship	Business	Scholarship	\$500	\$500	\$2,172	Additional \$43 needed	NC	C	NC	C	NR	C
JC Kellam Business Administration Endowment	Business	Scholarship	\$1,000	\$1,000	\$3,192	Additional \$596 needed	NC	C	NC	C	NR	C
Leland E Wilson Scholarship Endowment	Business	Scholarship	\$500	\$500	\$982		C	C	C	C	NR	C
Otis Reese Scholarship Endowment	Business	Scholarship	\$500	\$500	\$1,446		C	C	C	C	NR	C
Robert A Hatcher Endowment	Business	Scholarship	\$500	\$0	\$2,278	No Award	NC	C	NC	C	NR	C

Compliance Standards	Compliance Codes
CS-I - No Endowment MOU	C – In Compliance
CS-II – Excessive Unspent Balance	NC – Not in Compliance
CS-III – Overspent Account	E – Exception Applied
CS-IV – Expenditures Not Aligned with MOU	NA – Not Applicable
CS-V – Report Provided to Donor	NR – Not Reviewed

Endowment Name	Unit	Type	Approved for Distribution	FY13 Awarded	Restricted Balance (8/31/2013)	Comment	Compliance	CS-I	CS-II	CS-III	CS-IV	CS-V
Sue Ellen Henderson Endowment	Business	Scholarship	\$0	\$0	\$686	No Award	NC	C	NC	C	NA	C
Virginia Childress Endowment	Business	Scholarship	\$0	\$0	\$1,347	No Award	NC	C	NC	C	NR	C
H. C. Vivian Memorial Business Endowment	Business	Scholarship	\$40,000	\$37,000	\$13,451		C	C	C	C	NR	C
Chamberlin Endowment Business Administration	Business	Program Support	\$0	\$0	\$4,350	No Award	NC	C	NC	C	NR	C
College of Business Unres Endowment	Business	Other	\$0	\$0	\$3,535	No Award	NC	NC	NA	NA	NA	C
Maurice Erickson Endowment	Business	Lectureship	\$0	\$2,080	\$2,619	Documentation in file for	C	E	C	C	NA	C
Miss Henrietta Avent Endowment	Education	Scholarship	\$0	\$24,348	\$109,711	Additional \$30,508 needed	NC	C	NC	C	NR	C
David F Votaw Endowment	Education	Scholarship	\$312	\$300	\$715		C	C	C	C	NR	C
Dorothy L Boyd Memorial Endowment	Education	Scholarship	\$610	\$600	\$70		C	C	C	C	NR	C
Empress Y Zedler Endowment	Education	Scholarship	\$1,686	\$1,650	\$96		C	C	C	C	NR	C
Flowers Memorial Endowment	Education	Scholarship	\$269	\$0	\$283	No Award	NC	C	NC	C	NR	C
Hazel Mccanne Endowment	Education	Scholarship	\$153	\$150	\$157		C	C	C	C	NR	C
Jessie Helen Haag Endowment	Education	Scholarship	\$20,074	\$9,116	\$28,484	Additional \$5,126 needed	NC	C	NC	C	NR	C
Kathryn E Motheral Endowment	Education	Scholarship	\$630	\$600	\$6,213	Additional \$953 needed	NC	C	NC	C	NR	C
Mabelle Umland Purcell Endowment	Education	Scholarship	\$319	\$300	\$706		C	C	C	C	C	C
R K Shafer Education Endowment	Education	Scholarship	\$420	\$0	\$1,857	No Award	NC	C	NC	C	NR	C
Roena Hughson Memorial Endowment	Education	Scholarship	\$407	\$400	\$26		NC	C	C	C	NC	C
Bessie Ray Schuchard Education Endowment	Education	Scholarship	\$598	\$0	\$1,229	No Award	NC	C	NC	C	NR	C
James Stanfield Memorial Scholarship	Education	Scholarship	\$80	\$0	\$530	No Award	NC	C	NC	C	NA	C
Lieskovsky Endowed Scholarship	Education	Scholarship	\$5,000	\$2,475	\$51		C	C	C	C	C	C
Bruce Memorial Endowment	Education	Scholarship	\$1,117	\$1,100	\$60	Documentation in file for	C	E	C	C	NR	C
Julia V & Leslie C Mcdonald Endowment	Education	Scholarship	\$1,475	\$1,450	\$1,792	Documentation in file for	C	E	C	C	NR	C
Tague & Vaughan Endowment	Education	Scholarship	\$0	\$440	\$3,278	Additional \$380 needed	NC	E	NC	C	NR	C
Martin Juel Endowment	Education	Fellowship	\$1,206	\$1,200	\$50	Documentation in file for	C	E	C	C	NR	C
Alfred Nolle Endowment	Financial	Scholarship	\$557	\$1,000	\$1,592		C	C	C	C	NR	C
Davidson Family Charitable Foundation Endowment	Financial	Scholarship	\$10,807	\$28,000	\$16,387		C	C	C	C	NR	C

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Coca-Cola Centennial Sch Endowment	Financial	Scholarship	\$4,293	\$7,500	\$7,334		C	C	C	C	NR	C
Eloise Crawford Endowment	Financial	Scholarship	\$4,306	\$6,000	\$3,110		C	C	C	C	C	C
Foster Care Initiative Endowment	Financial	Scholarship	\$2,079	\$2,000	\$84		C	C	C	C	NR	C
George Taylor Endowment	Financial	Scholarship	\$1,251	\$4,000	\$6,991		C	C	C	C	NR	C
Harry Reasoner Endowment	Financial	Scholarship	\$767	\$0	\$1,920	No Award	NC	C	NC	C	NR	C
Jerry Stanton Adult Endowment	Financial	Scholarship	\$762	\$1,000	\$537		C	C	C	C	C	C
Martha St Clair Endowment (Phi Theta Kappa)	Financial	Scholarship	\$246	\$1,000	\$634	Documentation in file for	C	C	C	C	NR	C
Nina G Moore May Memorial Endowment	Financial	Scholarship	\$168	\$0	\$885	No Award	NC	C	NC	C	NA	C
TC & Christine Applewhite Endowment	Financial	Scholarship	\$1,244	\$1,000	\$3,395	Additional \$697 needed	NC	C	NC	C	NC	C
Greater Texas Foundation	Financial	Scholarship	\$1,000	\$9,000	\$0		C	C	C	C	NR	C
C E Evans Endowment	Financial	Scholarship	\$207	\$1,000	\$1,874	Documentation in file for	C	E	C	C	NR	C
Clem C Jones Memorial Endowment	Financial	Scholarship	\$41	\$0	\$506	Documentation in file for	NC	E	NC	C	NR	C
Mabel Dugger Endowment	Financial	Scholarship	\$2,301	\$0	\$3,981	Documentation in file for	NC	E	NC	C	NR	C
Van Gundy Endowment	Financial	Scholarship	\$207	\$1,000	\$1,524	Documentation in file for	C	E	C	C	C	C
Endow-Support Foundation	Financial	Scholarship	\$2,707	\$1,250	\$7,593	Additional \$2,546 needed	NC	NC	NA	NA	NA	C
General Motors Endowment	Financial	Scholarship	\$207	\$1,000	\$1,267		NC	NC	NA	NA	NA	C
Marvin & Esther Deviney Memorial Endowment	Financial	Scholarship	\$227	\$0	\$986	No Award	NC	NC	NA	NA	NA	C
Crawford Loan Endowment	Financial	Other	\$907	\$0	\$20,866	No Award	C	C	E	C	NR	C
Elton Abernathy Endowment	Fine Arts	Scholarship	\$4,127	\$3,900	\$2,296		C	C	C	C	NR	C
Archie Grusendorf Memorial Endowment	Fine Arts	Scholarship	\$0	\$1,000	\$507		C	C	C	C	NR	C
Benjamin M Primer, Jr Endowment	Fine Arts	Scholarship	\$0	\$1,000	\$649		NC	C	C	C	NC	C
Billy G Merritt Endowment	Fine Arts	Scholarship	\$0	\$500	\$907		C	C	C	C	C	C
Bowles & Wayne Scholarship	Fine Arts	Scholarship	\$704	\$2,300	\$1,238		C	C	C	C	NR	C
Frances Schneider Music Endowment	Fine Arts	Scholarship	\$13,057	\$9,191	\$68,867	Additional \$25,242 needed	NC	C	NC	C	NR	C
Fred Adams Endowment	Fine Arts	Scholarship	\$238	\$0	\$518	No Award	NC	C	NC	C	NR	C
Robert Glaves Endowed Fund	Fine Arts	Scholarship	\$443	\$1,500	\$562		C	C	C	C	NR	C

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Herbert O Esse Endowed	Fine Arts	Scholarship	\$806	\$1,500	\$2,719		NC	C	C	C	NC	C
James G Barton Endowment	Fine Arts	Scholarship	\$992	\$500	\$4,388	Additional \$1,694 needed	NC	C	NC	C	NR	C
John/Mona Piersol Band Endowment	Fine Arts	Scholarship	\$1,338	\$4,500	\$2,731		C	C	C	C	NR	C
Lewis Woods Kone, Jr. Endowment	Fine Arts	Scholarship	\$941	\$1,500	\$1,890		C	C	C	C	NR	C
Tx St Frnd of Fn Art	Fine Arts	Scholarship	\$1,000	\$0	\$2,641	No Award	NC	C	NC	C	NR	C
ENDW - Harrel Scholarship in Music	Fine Arts	Scholarship	\$600	\$0	\$742	No Award	NC	C	NC	C	NR	C
Elizabeth Korte Memorial Endowment	Fine Arts	Scholarship	\$104	\$350	\$830	Documentation in file for	C	E	C	C	C	C
Gina Whitlock Memorial Endowment	Fine Arts	Scholarship	\$318	\$0	\$677	Documentation in file for	NC	E	NC	C	NR	C
Art Department Endowment	Fine Arts	Scholarship	\$0	\$0	\$8,929	No Award	NC	NC	NA	NA	NA	C
Orchesis Dance Endowment	Fine Arts	Program Support	\$604	\$500	\$2,324	Additional \$81 needed	NC	C	NC	C	NR	C
EndowQ- The Center for Archeological Studies	Fine Arts	Program Support	\$0	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
ENDWQ- Music Theater Scholarship	Fine Arts	Program Support	\$0	\$0	\$20,555	No Award	NC	C	E	C	NR	C
Endw- NEH SW Reg Hum	Fine Arts	Program Support	\$2,000	\$25,900	\$772	Documentation in file for	C	E	C	C	NR	C
Bernard Rappaport Endowment	Health Professions	Scholarship	\$2,197	\$1,113	\$17,625	Additional \$7,699 needed	NC	C	NC	C	NR	C
Endw - Hamid Mem Schlr	Health Professions	Scholarship	\$719	\$700	\$548		C	C	C	C	NR	C
Emmie Craddock Endowment	Honors College	Scholarship	\$6,075	\$4,500	\$6,248		C	C	C	C	NR	C
SW Writers Coll	Information	Program Support	\$9,279	\$0	\$18,179	No Award	NC	C	NC	C	NR	C
BR Schuchard - Libr	Information	Program Support	\$197	\$301	\$9		C	C	C	C	C	C
Anthropology Scholarship Endowment	Liberal Arts	Scholarship	\$700	\$2,000	\$1,944		C	C	C	C	C	C
Alton G Brieger Endowment	Liberal Arts	Scholarship	\$506	\$0	\$2,421	No Award	NC	C	NC	C	NA	C
Sigma Tau Delta	Liberal Arts	Scholarship	\$563	\$500	\$1,309		C	C	C	C	C	C
Mary Louise Hightower Endowment	Liberal Arts	Scholarship	\$1,164	\$1,000	\$894		C	C	C	C	C	C
Thomas L Brasher Endowment	Liberal Arts	Scholarship	\$506	\$0	\$2,541	No Award	NC	C	NC	C	NA	C
Walter Richter Endowment	Liberal Arts	Scholarship	\$452	\$1,450	\$85		C	C	C	C	NR	C
Endw - D & M Dunn	Liberal Arts	Scholarship	\$500	\$0	\$1,449	No Award	NC	C	NC	C	NA	C
Piersol/Dunn Endow	Liberal Arts	Scholarship	\$500	\$0	\$1,721	No Award	NC	C	NC	C	NR	C

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James Pohl History Scholarship	Liberal Arts	Scholarship	\$0	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
Sociology Senior Faculty Endowment	Liberal Arts	Scholarship	\$582	\$0	\$4,538	Documentation in file for	NC	E	NC	C	NR	C
Taylor-Murphy President's Endowed Scholarship	Liberal Arts	Scholarship	\$542	\$500	\$1,024	Documentation in file for	C	E	C	C	NR	C
Knispel Endowed Social Studies Teacher Training	Liberal Arts	Program Support	\$377	\$0	\$1,439	No Award	NC	C	NC	C	NR	C
AM Ellis Liberal Arts College Exc Endow	Liberal Arts	Program Support	1,953				C	C	NA	NA	NR	C
NEH Challenge Endowment	Liberal Arts	Program Support	\$0	\$10,601	\$48,995	Additional \$13,897 needed	NC	E	NC	C	NR	C
National Geographic Endowment	Liberal Arts	Program Support	\$8,291	\$9,747	\$244	Documentation in file for	C	E	C	C	C	C
NEH Challenge/Tangum	Liberal Arts	Program Support	\$66,712	\$89,475	\$38,497	Documentation in file for	C	E	C	C	NR	C
Early Fellowship - End	Liberal Arts	Fellowship	\$2,000	\$0	\$2,238	No Award	NC	C	NC	C	NR	C
Jesse H Jones Chair/Geographic Endowment	Liberal Arts	Chair	\$41,459	\$40,760	\$19,709	Documentation in file for	C	E	C	C	C	C
Freeman Ranch Endowment	Office of Research	Program Support	\$0	\$895	\$29,526	Additional \$13,868 needed	NC	C	NC	C	C	C
ENDWQ-Merit Scholarships	President	Scholarship	\$305,000	\$604,956	\$92	Documentation in file for	C	E	C	C	NR	C
ENDWQ-Spoonamore	President	Research	\$0	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
ENDWQ-President's Discretionary	President	Program Support	\$13,357	\$0	\$26,180	Documentation in file for	NC	E	NC	C	NR	C
LBJ Dist. Lecture Series	President	Lectureship	\$13,653	\$0	\$70,184	Documentation in file for	NC	E	NC	C	NR	C
Daisy Lewie Endowment	Science & Engineering	Undetermined	\$592	\$0	\$5,193	No Award	NC	NC	NA	NA	NA	C
Don & Helen Cude Math Endowment	Science & Engineering	Scholarship	\$0	\$500	\$5,774	Additional \$2,387 needed	NC	C	NC	C	NR	C
Don & Helen Cude Computer Science Endowment	Science & Engineering	Scholarship	\$675	\$0	\$2,772	No Award	NC	C	NC	C	NA	C
Charles S Smith Memorial Endowment	Science & Engineering	Scholarship	\$253	\$0	\$2,320	No Award	NC	C	NC	C	NR	C
Henry Norris Endowment	Science & Engineering	Scholarship	\$969	\$950	\$3,294	Additional \$697 needed	NC	C	NC	C	NR	C
W K Davis Endowment	Science & Engineering	Scholarship	\$0	\$230	\$7,397	Additional \$1,619 needed	NC	C	NC	C	NR	C
William L Deck Endowment	Science & Engineering	Scholarship	\$661	\$660	\$50		C	C	C	C	C	C
Stanley C. Israel Memorial Endowment	Science & Engineering	Scholarship	\$400	\$0	\$1,101	No Award	NC	C	NC	C	NR	C
Crawford Physics Endowment	Science & Engineering	Scholarship	\$800	\$0	\$2,237	No Award	NC	C	NC	C	NR	C
Computer Science Scholarship	Science & Engineering	Scholarship	\$1,000	\$0	\$4,021	No Award	NC	C	NC	C	NR	C
Puentes Title V CCRAA	Science & Engineering	Scholarship	\$3,813	\$0	\$3,817	No Award	NC	C	NC	C	NA	C

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C L Key Endowment	Science & Engineering	Scholarship	\$1,735	\$0	\$6,554	Documentation in file for	NC	E	NC	C	NR	C
Texas Capital Area Builders Association Endowment	Science & Engineering	Scholarship	\$523	\$0	\$2,164	No Award	NC	NC	NA	NA	NA	C
Harold Sellars Endowment	Science & Engineering	Scholarship	\$204	\$0	\$1,456	No Award	NC	NC	NA	NA	NA	C
Joan K Thompson Memorial Endowment	Science & Engineering	Scholarship	\$85	\$0	\$2,481	No Award	NC	NC	NA	NA	NA	C
Endwq-Homer E. Prince	Science & Engineering	Research	\$2,045	\$0	\$8,871	No Award	NC	C	NC	C	NR	C
Whiteside Endowment	Science & Engineering	Program Support	\$309	\$0	\$3,139	No Award	NC	C	NC	C	NR	C
Construction Technology Excellence Endowment	Science & Engineering	Program Support	\$1,000	\$0	\$1,253	No Award	NC	C	NC	C	NR	C
Sallie Beretta Endowment	Student Affairs	Scholarship	\$0	\$502	\$4,733	Additional \$681 needed	NC	E	NC	C	NR	C
Coke-Deans Challenge/Student Leadership	Student Affairs	Program Support	\$1,119	\$0	\$2,416	Documentation in file for	NC	E	NC	C	NR	C
Stevens Family Endowment	VPUA	Scholarship	\$1,065	\$1,000	\$4,201	Additional \$1,101 needed	NC	C	NC	C	NR	C
ENDWQ- Merrick	VPFSS	Undetermined	\$0	\$4,316	\$66,324	Documentation in file for	C	E	E	C	NA	C
EndowQ-GPD Scholarship	VPFSS	Undetermined	\$6,088	\$355,968	\$3,677	Documentation in file for	C	E	C	C	NR	C
LL Merrick Endowment	VPFSS	Scholarship	\$171,564	\$193,579	\$345,346	Documentation in file for	C	E	C	C	NR	C
Tx State Unrestricted	VPFSS	Program Support	\$0	\$0	\$67,285	Documentation in file for	C	E	E	C	NR	C
EndowQ-University Camp	VPFSS	Other	\$747	\$0	\$2,507	No Award	NC	NC	NA	NA	NA	C

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67948 - Trent Clement Memorial Endowed Scholarship	Academic Affairs	Scholarship	\$1,000	\$0		C	C	C	C	C	C
67731 - Alumni Association Scholarship	Alumni	Scholarship	\$1,200	\$1,200	Additional \$1,080	NC	C	NC	C	NR	C
67820 - George J. Garza, Sr. Scholarship	Alumni	Scholarship	\$1,100	\$1,100	Additional \$990 needed	NC	NC	NA	NA	NA	E
67873 - Joan Burley O'neal Memorial Alumni Scholarship	Alumni	Scholarship	\$900	\$900	Additional \$810 needed	NC	C	NC	C	NR	C
67698 - Craig and Gail Vittitoe Internship in Alumni Affairs	Alumni	Other	\$2,000	\$0		C	C	C	C	NR	C
67821 - Marvin O. Teague Memorial Alumni Scholarship	Alumni Assc	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67988 - Adamson ROTC	Applied Arts	Scholarship	\$17,400	\$17,400	Additional \$15,660	NC	C	NC	C	NR	C
67415 - Blaney Criminal Justice Scholarship	Applied Arts	Scholarship	\$4,000	\$0		C	C	C	C	NR	C
67841 - Houston Livestock Show and Rodeo Scholarship	Applied Arts	Scholarship	\$4,000	\$0		C	C	C	C	C	C
67646 - Dorothy Jean and Walter Richter Endowment in Social Work	Applied Arts	Scholarship	\$2,600	\$0		C	C	C	C	C	C
67760 - San Antonio Livestock Exposition Scholarship	Applied Arts	Scholarship	\$2,100	\$0		C	C	C	C	NR	C
67418 - Karen Brown Social Work Scholarship	Applied Arts	Scholarship	\$2,000	\$0		C	C	C	C	C	C
67649 - AAT Scholarship (Applied Arts & Technology)	Applied Arts	Scholarship	\$1,800	\$1,115	Additional \$935 needed	NC	C	NC	C	NR	C
67738 - Robbie and Charles Zunker Home Economics Scholarship	Applied Arts	Scholarship	\$1,600	\$0		C	C	C	C	C	C
67614 - Azalete and Byron Little Endowed Scholarship	Applied Arts	Scholarship	\$1,400	\$0		C	C	C	C	NR	C
67717 - Tollie R. Buie Agriculture Scholarship	Applied Arts	Scholarship	\$1,100	\$0		NC	C	C	C	NC	C
67651 - Steve Willis Endowed Scholarship for Criminal Justice	Applied Arts	Scholarship	\$1,100	\$1,100	Additional \$990 needed	NC	C	NC	C	NR	C
67696 - Donald B. Harrelson Endowed Scholarship for Peace Officers	Applied Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67461 - Patrick L. Metzler Memorial Scholarship Fund	Applied Arts	Scholarship	\$900	\$0		C	C	C	C	NR	C
67405 - Keith Ruiz Memorial Scholarship	Applied Arts	Scholarship	\$800	\$300	Additional \$220 needed	NC	C	NC	C	NR	C
67923 - Nelwyn B. Moore, Ph.D. Endowed Presidential Scholarship	Applied Arts	Scholarship	\$800	\$800	Additional \$720 needed	NC	C	NC	C	NR	C
67578 - Geigel Memorial Scholarship	Applied Arts	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67964 - Kurt Knapp Memorial Scholarship	Applied Arts	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67747 - Helen Buck Campbell Endowment in Family and Consumer	Applied Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67428 - Timothy William Reese Memorial Endowment Scholarship	Applied Arts	Scholarship	\$400	\$100	Additional \$60 needed	NC	C	NC	C	NR	C
67618 - Robert and Ruth Parham Nance Agriculture Scholarship	Applied Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67653 - Dennis Allen Memorial Fund	Applied Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C

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67755 - Joan Terry Home Economics Endowed Leadership Award	Applied Arts	Other	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67892 - Major General (Ret) John Howard Burriss Grant ROTC	Applied Arts	Other	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67454 - Criminal Justice Endowed Chair in Geoprofiling	Applied Arts	Chair	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67959 - Glynn & Ann-Cile Key Family Endowment	Applied Arts /	Scholarship	\$1,700	\$850	Additional \$680 needed	NC	C	NC	C	NR	C
67994 - Larry F. and Barbara S. Wright Endowment	Applied Arts /	Scholarship	\$3,700	\$3,700	Additional \$3,330	NC	C	NC	C	NR	C
67746 - O. C. Haley Endowed Scholarship for Strutters	Athletics	Scholarship	\$9,000	\$0		C	C	C	C	C	C
67702 - Bobcat Athletic Foundation Endowment	Athletics	Scholarship	\$6,400	\$0		C	C	C	C	NR	C
67678 - Barbara Tidwell Strutter Endowment	Athletics	Scholarship	\$5,200	\$650	Additional \$130 needed	NC	C	NC	C	C	C
67656 - Texas State Intercollegiate Athletics Endowment	Athletics	Scholarship	\$4,500	\$0		C	C	C	C	NR	C
67778 - Vernon McDonald Men's Basketball Endowment	Athletics	Scholarship	\$4,000	\$0		C	C	C	C	NR	C
67647 - Susan Angell Endowed Scholarship for Strutters	Athletics	Scholarship	\$3,900	\$0		C	C	C	C	NR	C
67858 - Harvey A. Bruns Athletic Endowment	Athletics	Scholarship	\$3,400	\$0		C	C	C	C	NR	C
67984 - Meghan E. Johnson Endowed Scholarship for Strutters	Athletics	Scholarship	\$2,200	\$0		C	C	C	C	NR	C
67980 - Bowman Family Endowed Scholarship in Athletics	Athletics	Scholarship	\$1,400	\$350	Additional \$210 needed	NC	C	NC	C	C	C
67511 - Barry and Susan Balser Endowed Scholarship	Athletics	Scholarship	\$1,300	\$0		C	C	C	C	NR	C
67654 - Sac-N-Pac Hays County and Comal County Scholarship	Athletics	Scholarship	\$1,300	\$0		C	C	C	C	NR	C
67870 - Rusty Lewis Cheerleader Leadership Recognition Award	Athletics	Scholarship	\$1,300	\$0		C	C	C	C	C	C
67935 - Coach Bill Miller Scholarship	Athletics	Scholarship	\$1,200	\$0		C	C	C	C	C	C
67954 - Hackney Family Endowment in Athletics	Athletics	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
68010 - Leo John Seitz V Memorial Endowed Scholarship	Athletics	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67692 - Virginia Hallock Memorial Endowed Scholarship	Athletics	Scholarship	\$900	\$0		C	C	C	C	NR	C
67973 - Lawrence and Bonnie Tilton Endowed Scholarship in Athletics	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68004 - Andre T. Booker Memorial Endowment	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68005 - Fields Athletic Endowed Scholarship	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68021 - Pioneer Bank Established Pledge	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68030 - Bobby and Michelle Kanz Endowed Scholarship in Athletics	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68046 - Fly Family Endowed Scholarship in Athletics	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68052 - Stricklin Family Endowed Scholarship in Athletics	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68056 - The Morgan Family Endowed Scholarship in Athletics	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C

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CS-IV – Expenditures Not Aligned with MOU	NA – Not Applicable
CS-V – Report Provided to Donor	NR – Not Reviewed

68068 - Parker Elizabeth Madison Memorial Endowed Scholarship in	Athletics	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67660 - T-Association Endowment	Athletics	Program	\$2,700	\$0		C	C	C	C	C	C
67842 - Ken Kolbe Texas State Men's Golf Fund Endowment	Athletics	Program	\$1,500	\$104		C	C	C	C	C	C
67624 - Scott Linebrink Baseball Endowment	Athletics	Program	\$500	\$0		C	C	C	C	NR	C
67411 - Sidney & Evelyn Hughes T-Association Endowment	Athletics	Program	\$300	\$300	Additional \$270 needed	NC	C	NC	C	NR	C
67527 - James H. and Helen S. Dotson Family Scholarship	Business	Scholarship	\$4,400	\$400		C	C	C	C	NR	C
67816 - Lawrence E. and Bonnie Nance Tilton Scholarship	Business	Scholarship	\$2,600	\$100		C	C	C	C	NR	C
67689 - Darrell T and Barbara L. Piersol Scholarship	Business	Scholarship	\$2,000	\$0		C	C	C	C	NR	C
67504 - Guillermo A Wolff Scholarship in International Business	Business	Scholarship	\$1,800	\$300	Additional \$120 needed	NC	C	NC	C	NR	C
67483 - Ralph B. Rushing Scholarship in Business Administration	Business	Scholarship	\$1,700	\$200	Additional \$30 needed	NC	C	NC	C	NR	C
67523 - State Farm Insurance Companies Scholarship	Business	Scholarship	\$1,700	\$200	Additional \$30 needed	NC	C	NC	C	NR	C
67854 - Dempsey Serur Business Scholarship	Business	Scholarship	\$1,700	\$200	Additional \$30 needed	NC	C	NC	C	NC	C
67584 - Paul R. Gowens Scholarship	Business	Scholarship	\$1,200	\$200	Additional \$80 needed	NC	C	NC	C	NR	C
67661 - Bradley T. Ambrosion Scholarship	Business	Scholarship	\$800	\$50		C	C	C	C	NR	C
67861 - Celia A. Morgan Scholarship	Business	Scholarship	\$800	\$800	Additional \$720 needed	NC	NC	NA	NA	NA	C
67448 - HBSA - Cecilia Temponi Scholarship	Business	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67611 - Mark A. Middleton Endowed Scholarship	Business	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67788 - Charles R. Bracy C.P.A. Memorial Scholarship	Business	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67886 - Thelma O. & Chester H. Byram Endowment Fund	Business	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	E
67926 - Jerry L. Moore Endowed Presidential Scholarship	Business	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67866 - Stanley K. Tanger Scholarship	Business	Scholarship	\$600	\$100	Additional \$40 needed	NC	C	NC	C	NR	C
67796 - Marvin A. Johnston Excellence Award	Business	Scholarship	\$536	\$0		C	C	C	E	NR	C
67401 - Carolyn Barkley Scholarship in Marketing & Advertising	Business	Scholarship	\$500	\$0		C	C	C	C	NR	C
67774 - Mildred R. Englert Endowed Scholarship	Business	Scholarship	\$500	\$0		C	C	C	C	NR	C
67950 - Richard and Kathy Clay Scholarship Fund	Business	Scholarship	\$500	\$0		C	C	C	C	C	C
67697 - Jack Farley Business Scholarship	Business	Scholarship	\$400	\$0		C	E	C	C	NR	E
67795 - Bill Bishop Scholarship Fund	Business	Scholarship	\$400	\$0		C	E	C	C	NR	C
67811 - Harold G. Oldham Memorial Scholarship	Business	Scholarship	\$400	\$0		C	C	C	C	NR	C
67835 - Ralph N. Gassman Memorial Endowed Scholarship	Business	Scholarship	\$400	\$0		C	C	C	C	NR	C

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CS-V – Report Provided to Donor	NR – Not Reviewed

67409 - Enterprise Rent-A-Car Foundation Scholarship	Business	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	E
67519 - V. Howard Savage Memorial Award	Business	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67846 - Max Godwin Endowed Scholarship Accounting	Business	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67445 - Gary V. Woods Business Endowment	Business	Program	\$22,700	\$4,200	Additional \$1,930	NC	C	NC	C	NR	C
67472 - Centurytel Coll of Bus Admn Advising Ctr En	Business	Program	\$2,100	\$100		C	C	C	C	C	C
67966 - Gary & Mary Whittington Conference Room	Business	Program	\$800	\$800	Additional \$720 needed	NC	C	NC	C	NR	C
67458 - Accounting Alumni Endowed Chair	Business	Chair	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67791 - J. Lloyd Rogers Family Scholarship	Education	Scholarship	\$7,400	\$200		C	C	C	C	NR	E
67836 - Anita Ogdee Byington Scholarship	Education	Scholarship	\$3,700	\$0		C	C	C	C	NR	C
67902 - Johnston-Wendler Scholarship	Education	Scholarship	\$3,700	\$0		C	C	C	C	C	C
67927 - Mary Jane Hamilton Memorial Presidential Endowment	Education	Scholarship	\$3,400	\$0		C	C	C	C	C	C
67814 - William T. (Bill) Tilton Scholarship	Education	Scholarship	\$2,600	\$0		C	C	C	C	C	C
67764 - Patricia Fertsch Beck Education Scholarship	Education	Scholarship	\$1,500	\$0		C	C	C	C	NR	C
67478 - Nell and Dexter Hoover Endowed Scholarship in Education	Education	Scholarship	\$1,300	\$0		C	C	C	C	NR	C
67423 - Michael L. Abbott Graduate Scholarship in Education Administ	Education	Scholarship	\$1,200	\$0		C	C	C	C	NR	C
67569 - Emmet L. and Caroly Korff Education Scholarship	Education	Scholarship	\$1,200	\$0		C	C	C	C	NR	E
67889 - Connie Erwin Notley President's Endowed Scholarship	Education	Scholarship	\$1,200	\$1,200	Additional \$1,080	NC	E	NC	C	NR	C
67591 - A+ Federal Credit Union Endowed Scholarship	Education	Scholarship	\$1,100	\$0		C	C	C	C	C	C
67956 - Grace Parker Voigt Endowed Scholarship	Education	Scholarship	\$1,100	\$0		C	C	C	C	NR	C
67616 - Cecil D. and Rosalie N. Strickland Scholarship	Education	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67748 - Fred C. and Allene Preuss Willard Scholarship	Education	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67834 - Raymond Cavness President's Scholarship Fund	Education	Scholarship	\$900	\$450	Additional \$360 needed	NC	C	NC	C	NR	C
67864 - Athletic Trainers Endowed Scholarship	Education	Scholarship	\$900	\$900	Additional \$810 needed	NC	C	NC	C	NR	C
67587 - Ed and Linda Burkhardt Endowed Scholarship	Education	Scholarship	\$800	\$0		C	C	C	C	C	C
67659 - Texas Society Daughters American Revolution Scholarship	Education	Scholarship	\$700	\$0		C	C	C	C	NR	C
67827 - Alison Helene Jacobs Memorial Scholarship	Education	Scholarship	\$700	\$0		C	C	C	C	NR	C
67771 - Sandee Marshall Abbott Endowed Scholarship Fund	Education	Scholarship	\$700	\$350	Additional \$280 needed	NC	C	NC	C	NR	C
67740 - Ralph F. Herder Endowed Scholarship	Education	Scholarship	\$500	\$0		C	C	C	C	NR	C
67853 - Mabelle Umland Purcell Endowed Scholarship	Education	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	C

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67512 - Gertrude Evelyn Herder-Shafer Endowed Scholarship	Education	Scholarship	\$400	\$0		C	C	C	C	NR	C
67451 - Clara Jean Nickelson Bradley Scholarship	Education	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67720 - Lorine Ramsdell Teacher Scholarship	Education	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	E
68006 - Preston T. Bowling Scholarship	Education	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68011 - Joyce Barrett Reasoner Endowed Scholarship	Education	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68012 - James Warren Ballard Endowed Scholarship in Counseling	Education	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68014 - Dawn Breihan Memorial Endowed Scholarship	Education	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68023 - James A. (Buddy) Davidson Cares Scholarship	Education	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67408 - Helen Buck Campbell Endowed Faculty Fellowship	Education	Program	\$7,500	\$7,500	Additional \$6,750	NC	C	NC	C	NR	C
67648 - Rivera Book	Education	Program	\$3,500	\$0		C	C	C	C	C	C
67878 - Garden of Achievement	Education	Program	\$1,700	\$0		C	C	C	C	C	C
67987 - Molly Brennan & Edgar Smith Excellence Fund	Education	Lectureship	\$10,400	\$0		C	C	C	C	NR	C
67453 - Dr. Lesley Jones Graduate Fellowship	Education	Fellowship	\$2,200	\$0		C	C	C	C	C	C
67645 - William M. Bechtol Graduate Fellowship for Teaching	Education	Fellowship	\$1,400	\$0		C	C	C	C	NR	C
67475 - Cathey E. and James E. Moore Endowed Scholarship	Education / Business	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67567 - Marian Loep Parents' Association Scholarship	Family Association	Scholarship	\$4,995	\$2,295	Additional \$1,796	NC	C	NC	C	NR	C
67514 - Wylmette Heather Gayle Memorial Scholarship	Family Association	Scholarship	\$3,100	\$0		C	C	C	C	NR	C
67939 - Heloise Bowles Memorial Endowed Scholarship	Family Association	Scholarship	\$2,900	\$0		C	C	C	C	NR	C
67657 - Lunelle A. Anderson Endowed Scholarship	Family Association	Scholarship	\$2,700	\$0		C	C	C	C	NR	C
67518 - Wilma Nelson Copeland Scholarship	Financial Aid	Scholarship	\$14,000	\$0		C	C	C	C	NR	C
68002 - Pike Scholarship Endowment	Financial Aid	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67510 - Celia Berwin Memorial Foundation Scholarship	Financial	Scholarship	\$2,500	\$0		C	C	C	C	C	C
68019 - Patti Strickel Harrison Scholarship Fund	Financial	Scholarship	\$120,000	\$7,500		C	C	C	C	NR	C
67989 - Ingram Scholars Endowment	Financial	Scholarship	\$100,000	\$0		C	C	C	C	C	C
67925 - J.L. & Bonnell Callaway Found Endow Presidential Scholarship	Financial	Scholarship	\$15,316	\$0		C	C	C	E	C	C
67876 - Centurytel Endowed Scholarship	Financial	Scholarship	\$9,100	\$5,100	Additional \$4,190	NC	C	NC	C	NR	C
67928 - Robbie and Roy Sorenson Endowed Scholarship	Financial	Scholarship	\$8,500	\$850		C	C	C	C	NR	C
67737 - Ralph and Callie Ingram Endowed Scholarship	Financial	Scholarship	\$4,300	\$300		C	C	C	C	C	C
67635 - Hispanic Policy Network Endowed Scholarship	Financial	Scholarship	\$4,200	\$0		C	C	C	C	NR	C

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67880 - New Braunfels Junior Chamber of Commerce Scholarship	Financial	Scholarship	\$2,500	\$0		C	C	C	C	NR	C
67969 - Barry G. and Lana K. Andrews Presidential Endowed Scholarshi	Financial	Scholarship	\$2,500	\$0		C	C	C	C	C	C
67901 - Flora Whisenant Johnston Scholarship	Financial	Scholarship	\$2,100	\$0		C	C	C	C	NR	C
67817 - Central Texas Finance Scholarship	Financial	Scholarship	\$1,500	\$0		C	C	C	C	C	C
67682 - Katrina Druart Memorial Scholarship	Financial	Scholarship	\$1,400	\$0		C	C	C	C	NR	C
67887 - Willard Deason President's Endowed Scholarship	Financial	Scholarship	\$1,000	\$0		C	C	C	C	NR	E
67947 - Greater Texas Foundation Endowed Scholarship	Financial	Scholarship	\$1,000	\$0		C	C	C	C	C	C
67885 - Moody Adams President's Endowed Scholarship	Financial	Scholarship	\$700	\$700	Additional \$630 needed	NC	E	NC	C	NR	E
67877 - Melville J Gilbreth Memorial Fund	Financial	Scholarship	\$500	\$500	Additional \$450 needed	NC	NC	NA	NA	NA	C
67949 - BP Diversity & Inclusion Endowment	Financial	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	E
67417 - Erich & Ophelia Linnartz Scholarship	Financial	Scholarship	\$400	\$400	Additional \$360 needed	NC	C	NC	C	NR	C
68026 - Concrete Industry Management Scholarships	Financial	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68028 - Engineering Technology Scholarships	Financial	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67735 - Stokes Endowed Chair in Music	Fine Arts	Scholarship	\$19,700	\$6,631	Additional \$4,661	NC	C	NC	C	NR	C
67632 - Hearst Endowed Scholarship	Fine Arts	Scholarship	\$11,500	\$0		C	C	C	C	NR	C
67602 - Jack Martin Political Communication Scholarship	Fine Arts	Scholarship	\$8,900	\$2,400	Additional \$1,510	NC	C	NC	C	NR	C
67932 - Martha Reynolds Endowment in Music	Fine Arts	Scholarship	\$5,600	\$100		C	C	C	C	NR	C
67922 - Shrader Family Scholarship Endowment	Fine Arts	Scholarship	\$5,400	\$0		C	C	C	C	C	C
67739 - Michael D. Sullivan Theatre Arts Alumni Scholarship	Fine Arts	Scholarship	\$5,000	\$1,000	Additional \$500 needed	NC	C	NC	C	NC	C
67425 - Flores Mass Communications Endowed Scholarship	Fine Arts	Scholarship	\$4,100	\$200		C	C	C	C	NR	C
67815 - Dr. Frances Henry Endowed Scholarship for Art Education	Fine Arts	Scholarship	\$2,900	\$0		C	C	C	C	NR	C
67924 - Bill and Ann Stokes Endowment	Fine Arts	Scholarship	\$2,100	\$100		C	C	C	C	NR	C
67993 - Coulson Endowed Scholarship in Theatre	Fine Arts	Scholarship	\$2,000	\$0		C	C	C	C	NR	E
67931 - Gregory-Grimes Scholarship Endowment	Fine Arts	Scholarship	\$2,000	\$500	Additional \$300 needed	NC	C	NC	C	NC	C
67874 - Lewis A. and Reed Brantley Parr Music Scholarship	Fine Arts	Scholarship	\$1,800	\$0		C	C	C	C	NR	C
67695 - Gwen K. Smith Endowed Scholarship	Fine Arts	Scholarship	\$1,500	\$0		C	C	C	C	NR	C
67718 - Fred Adams Memorial Scholarship	Fine Arts	Scholarship	\$1,300	\$0		C	C	C	C	NR	C
67427 - Lola Jean Retherford Reese Band Scholarship	Fine Arts	Scholarship	\$1,200	\$0		C	C	C	C	NR	C
67855 - Martin E. and Elizabeth Walling Turner Endowed	Fine Arts	Scholarship	\$1,100	\$0		C	C	C	C	NR	C

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67863 - Francis Rich Jr. Scholarship	Fine Arts	Scholarship	\$1,100	\$600	Additional \$490 needed	NC	C	NC	C	NR	E
67642 - Adele H. and Theodore D. Woolsey Scholarship Piano	Fine Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67685 - Jim and Adele Moss Scholarship in Mass Communication	Fine Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67455 - Gloria Campos Endowed Scholarship in Mass Communication	Fine Arts	Scholarship	\$800	\$0		C	C	C	C	C	C
67590 - Teresa Mae Potts Memorial Scholarship	Fine Arts	Scholarship	\$800	\$0		C	C	C	C	NR	C
67785 - Alpha & Omega Fraternity Scholarship	Fine Arts	Scholarship	\$800	\$0		C	C	C	C	NR	C
67891 - John Stokes President's Endowed Scholarship	Fine Arts	Scholarship	\$800	\$50		C	C	C	C	NR	C
67513 - Mary Gillar Scholarship	Fine Arts	Scholarship	\$700	\$350	Additional \$280 needed	NC	C	NC	C	NR	C
67794 - Louise Eckhardt McGehee Endowed Scholarship	Fine Arts	Scholarship	\$700	\$350	Additional \$280 needed	NC	C	NC	C	NR	C
67402 - Brunner-Whalin Music Scholarship	Fine Arts	Scholarship	\$700	\$700		C	C	E	C	NA	C
67903 - Karen M. Earl Memorial Dance Scholarship	Fine Arts	Scholarship	\$600	\$0		C	C	C	C	NR	C
67485 - University Star Endowment for Scholarships and Excellence	Fine Arts	Scholarship	\$600	\$100	Additional \$40 needed	NC	C	NC	C	NR	C
67509 - Mike Nickless Scholarship in Advertising and Printing	Fine Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67840 - Connie Webb-Brown Memorial Scholarship	Fine Arts	Scholarship	\$500	\$0		C	E	C	C	NR	C
67912 - Billye and Clarence Stuessy Scholarship for Keyboard	Fine Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67918 - Long Foundation Scholarship of Parr Fine Arts	Fine Arts	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	C
67911 - Theresa Gordon Scholarship for Vocal Music	Fine Arts	Scholarship	\$400	\$0		C	C	C	C	NR	C
67865 - Communication Studies Graduate Scholarship	Fine Arts	Scholarship	\$0	-\$1,500	No Distribution	NC	C	NA	NC	NR	C
67407 - Communication Design Endowed Scholarship	Fine Arts	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67471 - Orville Gordon Scholarship for Jazz Music	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67517 - Vivian Snow Votaw Theatre Endowment	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67623 - Cathy and Jerry Supple Presidential Scholarship	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67680 - Barbra Ann Shimkus Endowed Scholarship in Communication	Fine Arts	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67808 - Bertha A. Naumann Music Scholarship	Fine Arts	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67957 - Music Graduate Excellence Endowment Fund	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67967 - Bridget and Wilfred Webb Endowed Scholarship in Music	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68013 - John Garland Ballard Endowed Scholarship in Music	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68016 - Frank and Jean Josserand Endowment in Music	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68029 - Dr. John L. Huffman Endowed Scholarship in Journalism	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C

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68065 - Soulshine Endowed Scholarship Fund	Fine Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67421 - Parr Fine Arts	Fine Arts	Program	\$31,685	\$0		C	C	C	E	C	C
67420 - Reed Parr Music Endowment	Fine Arts	Program	\$20,000	\$2,800	Additional \$800 needed	NC	C	NC	C	C	C
67447 - D.D. Hachar Visiting Hispanic Media Professionals Program En	Fine Arts	Program	\$3,200	\$0		C	C	C	C	C	C
67929 - Cathy and Jerry Supple Folk Music Series	Fine Arts	Program	\$2,300	\$0		C	C	C	C	C	C
67962 - The PSH Foundation Endowment in Musical Theatre	Fine Arts	Program	\$2,100	\$100		C	C	C	C	NR	C
67991 - Supple Endowment in Musical Theatre	Fine Arts	Program	\$1,300	\$0		C	C	C	C	NR	C
67862 - Eleanor Parke Preston Mass Comm Development Fund / Ad	Fine Arts	Program	\$1,300	\$1,300	Additional \$1,170	NC	C	NC	C	NR	C
67938 - KGB Texas Endowment in Advertising and Public Relations	Fine Arts	Program	\$1,100	\$1,100	Additional \$990 needed	NC	C	NC	C	NA	C
67982 - Barbara Piersol Presidential Excellence Endowment in Dance	Fine Arts	Program	\$1,000	\$500	Additional \$400 needed	NC	C	NC	C	NR	C
67422 - Excellence Fund in Communication Studies	Fine Arts	Program	\$800	\$800	Additional \$720 needed	NC	NC	NA	NA	NA	E
68057 - Ronnye Williams Cowell Endowed Fund in Dance	Fine Arts	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67414 - Celebrity Classic Graduate Scholarship	Graduate College	Scholarship	\$27,400	\$0		C	C	C	C	NR	C
68070 - Dr. J. Michael Willoughby Endowed Scholarship	Graduate College	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67416 - Blaney Health Professions Scholarship	Health Professions	Scholarship	\$6,500	\$2,500	Additional \$1,850	NC	C	NC	C	NR	C
67783 - Ashleigh Morrison & Curt Morrison Memorial Endowment	Health Professions	Scholarship	\$1,000	\$0		C	C	C	C	C	C
67641 - Charles and Linda Johnson Endowed Scholarship	Health Professions	Scholarship	\$700	\$700	Additional \$630 needed	NC	C	NC	C	NR	C
67916 - Darlene H Schmidt EES/PT Endowed Scholarship	Health Professions	Scholarship	\$500	\$500		C	C	E	C	NR	C
67426 - Charles Johnson International Student Scholarship	Health Professions	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67568 - Darwin E. Winfield Scholarship Fund Endowment	Health Professions	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67627 - Noone Scholarship Fund	Health Professions	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68031 - James A. "Buddy" Davidson Nursing Scholarship Endowment	Health Professions	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68050 - Thomas L. & Helen E. Cox Endowed Scholarship in Radiation	Health Professions	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68058 - Westbrook Nursing Scholarship Endowment	Health Professions	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67976 - Terry & Vernetta Fisher Westbrook Excellence Endowment	Health Professions	Program	\$1,600	\$1,600	Additional \$1,440	NC	C	NC	C	NR	C
68063 - Barbara Melzer Endowed Professorship in Physical Therapy	Health Professions	Professorship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67622 - Allen G. Herkimer, Jr. Health Administration Award	Health Professions	Other	\$700	\$297	Additional \$227 needed	NC	C	NC	C	C	C
67446 - Juarez Health Professions Endowment	Health Professions	Other	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67951 - Dr. Jack H.U. and Jessie Brown End Lect in Healthcare Ethics	Health Professions	Lectureship	\$700	\$700	Additional \$630 needed	C	C	E	C	NR	C

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CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed

67699 - Merry Kone FitzPatrick Endowed Scholarship	Honors College	Scholarship	\$7,500	\$500		C	C	C	C	NR	C
67985 - Stephen Gregg Presidential Endowment	Honors College	Scholarship	\$3,300	\$300		C	C	C	C	NR	C
67801 - Jim and Elizabeth Camp Scholarship	Honors College	Scholarship	\$600	\$100	Additional \$40 needed	NC	C	NC	C	NR	C
68048 - Steve Gregg's service as chair	Honors College	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67822 - Mary Jo Austin McCormick Endowment	Information	Program	\$10,700	\$10,700	Additional \$9,630	NC	C	NC	C	C	C
67664 - SW Writers Endowment	Information	Program	\$3,600	\$3,600	Additional \$3,240	NC	C	NC	C	C	C
67571 - Hardin Political Science	Liberal Arts	Undetermined	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67467 - W. Morgan and Lou Claire Rose Scholarship	Liberal Arts	Scholarship	\$33,500	\$0		C	C	C	C	NR	C
67851 - C. D. Marshall Endowed Scholarship	Liberal Arts	Scholarship	\$5,000	\$0		C	C	C	C	NR	C
67934 - Bernard Detlefsen Endowment in Geography	Liberal Arts	Scholarship	\$4,400	\$1,400	Additional \$960 needed	NC	C	NC	C	NR	C
67521 - Mary Jo Austin McCormick Endowment for Poetry	Liberal Arts	Scholarship	\$2,300	\$300	Additional \$70 needed	NC	C	NC	C	C	C
67786 - Jeffries Family Endowment in Geography	Liberal Arts	Scholarship	\$2,100	\$100		C	C	C	C	NR	C
67588 - William F. McKeen III Memorial Scholarship	Liberal Arts	Scholarship	\$2,000	\$0		C	C	C	C	NR	C
68003 - Jacob Rakofsky Memorial Scholarship	Liberal Arts	Scholarship	\$2,000	\$0		C	C	C	C	NR	C
67766 - Robert W. and Gloria Walts Scholarship	Liberal Arts	Scholarship	\$1,800	\$0		C	C	C	C	NR	C
67580 - Adriana Samantha Visser Memorial Scholarship	Liberal Arts	Scholarship	\$1,500	\$0		C	C	C	C	C	C
67852 - Norman Peterson and Charles Mosley Endowed Scholarship	Liberal Arts	Scholarship	\$1,500	\$0		C	C	C	C	NR	C
67666 - Leah Burnett Psychology Scholarship	Liberal Arts	Scholarship	\$1,500	\$500	Additional \$350 needed	NC	C	NC	C	NR	C
67981 - Hilmar W. & Alta R. Hageman Family Endowed Scholarship	Liberal Arts	Scholarship	\$1,300	\$800	Additional \$670 needed	NC	C	NC	C	NR	C
67643 - Michael Peter Macaluso Endowed Scholarship	Liberal Arts	Scholarship	\$1,200	\$0		C	C	C	C	NR	C
67640 - Kissler Clayton FitzPatrick Endowed Scholarship in History	Liberal Arts	Scholarship	\$1,200	\$200	Additional \$80 needed	NC	C	NC	C	NR	C
67757 - Allen D. Hellman Geography and Planning Scholarship	Liberal Arts	Scholarship	\$1,200	\$700	Additional \$580 needed	NC	C	NC	C	NR	C
67857 - Judith Caldwell Miller Endowed Scholarship	Liberal Arts	Scholarship	\$1,100	\$100		C	C	C	C	NR	C
67691 - Elizabeth Topper Nash Modern Languages Endowed	Liberal Arts	Scholarship	\$1,100	\$550	Additional \$440 needed	NC	C	NC	C	NR	C
67529 - Fahringer-Fox Endowed Scholarship in Psychology	Liberal Arts	Scholarship	\$1,100	\$600	Additional \$490 needed	NC	C	NC	C	NR	C
67484 - Lawrence E. Estaville Geography Scholarship Endowment	Liberal Arts	Scholarship	\$1,000	\$0		C	C	C	C	C	C
67505 - Sandra Estaville Dissertation Research Scholarship	Liberal Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67583 - Frank & Ivy Boehm Geography Scholarship	Liberal Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67631 - Brunson Family Endowed Scholarship in Literature	Liberal Arts	Scholarship	\$1,000	\$0		C	C	C	C	C	C

Compliance Standards

Compliance Codes

CS-I - No Endowment MOU

C – In Compliance

CS-II – Excessive Unspent Balance

NC – Not in Compliance

CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed

67767 - Brunson Family Endowed Scholarship in History	Liberal Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67906 - Byron (Doc) Augustin Undergraduate Geography Scholarship	Liberal Arts	Scholarship	\$1,000	\$0		C	C	C	C	NR	C
67961 - David Hume Endowed Scholarship in Philosophy	Liberal Arts	Scholarship	\$1,000	\$1,000	Additional \$900 needed	NC	C	NC	C	NR	C
67910 - Leonard & Elizabeth Wright Endowment	Liberal Arts	Scholarship	\$900	\$0		C	C	C	C	NR	C
67890 - Mamie Smith Presidential Upper-Level Scholarship	Liberal Arts	Scholarship	\$800	\$800	Additional \$720 needed	NC	C	NC	C	NR	C
67897 - Shelby Renee Newman Memorial Scholarship	Liberal Arts	Scholarship	\$800	\$800	Additional \$720 needed	NC	E	NC	C	NR	C
67596 - Karnau Geography Dissertation Research Scholarship	Liberal Arts	Scholarship	\$800	\$800		C	C	E	C	NR	C
67520 - Ione Dodson Young Endowed Scholarship	Liberal Arts	Scholarship	\$700	\$0		C	C	C	C	NR	C
67621 - Clarence Schultz Sociology Scholarship	Liberal Arts	Scholarship	\$700	\$200	Additional \$130 needed	NC	C	NC	C	NR	C
67413 - Leif Anenson Geography Scholarship	Liberal Arts	Scholarship	\$600	\$100	Additional \$40 needed	NC	C	NC	C	NR	C
67459 - Leon & Verann Simmons Geography Scholarship	Liberal Arts	Scholarship	\$600	\$100	Additional \$40 needed	NC	C	NC	C	NR	C
67553 - Peggy Steele Clay Scholarship	Liberal Arts	Scholarship	\$600	\$100	Additional \$40 needed	NC	C	NC	C	NR	C
67525 - Lorin D. Parkin English Scholarship	Liberal Arts	Scholarship	\$600	\$600	Additional \$540 needed	NC	C	NC	C	NR	C
67904 - Harold and Betty Marburger Endowed Scholarship	Liberal Arts	Scholarship	\$600	\$600	Additional \$540 needed	NC	C	NC	C	NR	C
67419 - Spirit of Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67489 - Jim Wacker Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67550 - Lester/Wahl Family Endowed Scholarship in Geography	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67551 - Bruce Lee Augustin Undergraduate Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67552 - Blanchard Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67554 - Ray & Marian Butler Environmental Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67555 - Amita Malwade Graduate Scholarship in Human Geography	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67559 - Touchstone-Kimmel Scholarship in Geographic Interpretation	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67566 - Phillip A. Staskus Undergraduate Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67581 - Richard A. Earl Gamma Theta Upsilon Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67582 - Natural Hazard Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67595 - Sally Ann Karnau Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67625 - James H McCrocklin Political Science Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67741 - Ralph and Francys Houston Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67856 - David R. Stevens Memorial Scholarship Fund	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	C	C

Compliance Standards

Compliance Codes

CS-I - No Endowment MOU

C – In Compliance

CS-II – Excessive Unspent Balance

NC – Not in Compliance

CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed

67908 - Karen Brettschneider Geography Scholarship Endowment	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67909 - Taetz Family Geography Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67556 - George D. Battle Memorial Scholarship	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67561 - Martha Sue Baker Morrow Scholarship	Liberal Arts	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NA	C
67671 - G. Jack Gravitt Graduate Scholarship	Liberal Arts	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	C
67917 - Mary-Agnes Taylor Endowed Scholarship	Liberal Arts	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	C
67629 - Daniel E. Farlow Political Science Endowed Scholarship	Liberal Arts	Scholarship	\$400	\$0		C	C	C	C	NR	C
67586 - Treanor Philosophy Scholarship	Liberal Arts	Scholarship	\$400	\$400	Additional \$360 needed	NC	NC	NA	NA	NA	E
67663 - English Endowed Senior Award	Liberal Arts	Scholarship	\$150	\$50	Additional \$35 needed	NC	E	NC	C	NR	C
67400 - Sheila Fling Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67487 - Crown Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67563 - Four Brothers Geography Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67564 - Mao-Geng Zhan Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67577 - Henderson Political Science Award	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	E
67667 - William C. Pool History Scholarship Endowment	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67919 - Brunson Family Endowed Scholarship in Geography	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67920 - Brunson Family Endowed Scholarship in International Studies	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67921 - Brunson Family Endowed Scholrsp in the Ctr for Tx Music Hist	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67977 - Willbern Family Presidential Endowed Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67990 - Thomas L & Helen E Cox Endowed Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68024 - Barney & Linda Knight Endowed Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68060 - Oscar and Ella Moeller Endowed Scholarship	Liberal Arts	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67565 - Joe and Jerry Moore Scholarship in Water Resources	Liberal Arts	Scholarship	\$500	\$0		C	C	C	C	NR	C
67501 - Hobby Center Public Service Endowment	Liberal Arts	Program	\$60,000	\$0		C	C	C	C	C	C
67424 - Supple Endowment for Southwestern Studies	Liberal Arts	Program	\$30,000	\$0		C	C	C	C	C	C
67933 - Kenneth J. and Verena Wilson Asian Faculty/Student Exchange	Liberal Arts	Program	\$30,000	\$0		C	C	C	C	C	C
67998 - L.D. Clark and LaVerne Harrell Clark Literary Endowment	Liberal Arts	Program	\$13,000	\$13,000	Additional \$11,700	NC	C	NC	C	NR	C
67730 - Gildea Geography Fund	Liberal Arts	Program	\$5,500	\$1,857	Additional \$1,307	NC	C	NC	C	NR	E
67974 - Michael Young Excellence Endowment	Liberal Arts	Program	\$4,400	\$0		C	C	C	C	C	C

Compliance Standards

Compliance Codes

CS-I - No Endowment MOU

C – In Compliance

CS-II – Excessive Unspent Balance

NC – Not in Compliance

CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed

67412 - Grosvenor Endowment	Liberal Arts	Program	\$2,600	\$0		C	C	C	C	C	C
67913 - James E. Moore Endowment for the Center for Texas Music	Liberal Arts	Program	\$1,800	\$0		C	C	C	C	NR	C
67958 - Ken & Verena Wilson Asian Endowed Schol Program in	Liberal Arts	Program	\$1,250	\$1,250	Additional \$1,125	NC	C	NC	C	C	C
67500 - Everette and Donna Swinney Faculty Development Fund	Liberal Arts	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67652 - Gunnarson F.I.R.S.T. Fund	Liberal Arts	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68053 - Joe and Adelle Mooney Excellence in Education Endowment	Liberal Arts	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67812 - Callie and Ralph Ingram, Sr. History Professorship	Liberal Arts	Professorship	\$6,500	\$0		C	C	C	C	C	C
67460 - G. Jack Gravitt Film Professorship in the Dept. of English	Liberal Arts	Professorship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67522 - Paul and Jo Snider History Endowment	Liberal Arts	Other	\$1,100	\$1,100	Additional \$990 needed	NC	C	NC	C	C	C
67869 - J. Edwin Smith Endowed Lecture Series	Liberal Arts	Lectureship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67971 - Bill and Lois Liddle Graduate Fellowship in History	Liberal Arts	Fellowship	\$700	\$700	Additional \$630 needed	NC	C	NC	C	NR	C
67508 - Janie M. Grayson Fellowship English	Liberal Arts	Fellowship	\$600	\$600	Additional \$540 needed	NC	C	NC	C	NR	C
67716 - Lindsey Chair	Liberal Arts	Chair	\$24,200	\$4,200	Additional \$1,780	NC	C	NC	C	C	C
67936 - Underhill-Kens Research Chair in Liberal Arts	Liberal Arts	Chair	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68047 - Meadows	Office of Research	Program	\$0	\$0	No Distribution	NC	C	NA	NA	NA	NC
67884 - OCIR/Formosa Plastics Professorship	Office of Research	Professorship	\$11,600	\$0		C	C	C	C	C	C
67992 - River Systems Institute - Fund for Conservation Chair	Office of Research	Chair	\$4,500	\$750	Additional \$300 needed	NC	C	NC	C	NR	C
68072 - Meadows Ctr. Water Conservation Chair	Office of Research	Chair	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	NC
67942 - Bruce and Gloria Ingram Merit Based Endowed Scholarships	Science &	Scholarship	\$15,600	\$0		C	C	C	C	C	C
67943 - Bruce and Gloria Ingram Endowed Scholarships	Science &	Scholarship	\$15,600	\$0		C	C	C	C	C	C
67457 - Gwen S. Durrenberger Endowment Scholarship in Science	Science &	Scholarship	\$15,400	\$0		C	C	C	C	C	C
67759 - Robert E. and Frances Anderson Physics Scholarship	Science &	Scholarship	\$4,400	\$4,400	Additional \$3,960	NC	C	NC	C	NA	C
67634 - John P. Eben and Dorothy Eben Elledge Endowed Scholarship	Science &	Scholarship	\$3,800	\$0		C	C	C	C	NR	C
67694 - Lois Ann Cofer Monzingo Memorial Scholarship	Science &	Scholarship	\$2,700	\$1,700	Additional \$1,430	NC	C	NC	C	NR	C
68008 - Mathworks Alumni Legacy End Schol for Honors Summer	Science &	Scholarship	\$2,500	\$0		C	C	C	C	NA	C
67893 - Texas Chapter of the American Foundry Society Scholarship	Science &	Scholarship	\$2,000	\$2,000	Additional \$1,800	NC	C	NC	C	NR	C
67670 - Robert and Brita Northcutt Mathematics Scholarship	Science &	Scholarship	\$1,900	\$900	Additional \$710 needed	NC	C	NC	C	NR	C
67474 - Joseph E. Winek Construction Scholarship	Science &	Scholarship	\$1,400	\$0		C	C	C	C	NR	C
67603 - Chuck Nash Aquatic Studies Endowed Scholarship	Science &	Scholarship	\$1,300	\$0		C	C	C	C	NR	C

Compliance Standards

Compliance Codes

CS-I - No Endowment MOU

C – In Compliance

CS-II – Excessive Unspent Balance

NC – Not in Compliance

CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed

67787 - Dr. Joe Walker Technology Scholarship	Science &	Scholarship	\$1,300	\$0		C	C	C	C	NR	C
67895 - George H. Meyer Memorial Scholarship in Microbiology	Science &	Scholarship	\$1,300	\$300	Additional \$170 needed	NC	C	NC	C	NR	C
67784 - K-W Construction Technology Scholarship	Science &	Scholarship	\$1,200	\$0		C	C	C	C	NR	C
67888 - John Keating Maher Presidential Endowed Scholarship	Science &	Scholarship	\$1,100	\$0		C	C	C	C	NR	E
67843 - Lynn H. Tulloch Math Scholarship	Science &	Scholarship	\$1,000	\$1,000	Additional \$900 needed	NC	C	NC	C	NR	C
67955 - Wilcox Family Endowed Scholarship	Science &	Scholarship	\$900	\$0		C	C	C	C	NR	C
67593 - Sally Ann Karnau Biology Scholarship	Science &	Scholarship	\$800	\$0		C	C	C	C	NR	C
67970 - Denison-Koehn Endowed Scholarship in Science	Science &	Scholarship	\$800	\$0		C	C	C	C	C	C
67830 - Howard D. Schulze Biology Scholarship	Science &	Scholarship	\$700	\$0		C	C	C	C	NR	C
67650 - A. B. and Irene Rogers Aquatic Biology Scholarship	Science &	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	C
67688 - Mariel M. Muir Endowed Science Scholarship	Science &	Scholarship	\$400	\$400	Additional \$360 needed	NC	C	NC	C	NR	C
67436 - Don & Reba Blaschke Geography Scholarship	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	C	C
67658 - Computer Science Industrial Advisory Board Scholarship	Science &	Scholarship	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	C
67734 - Richard Michael Palmore Memorial Fund	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67754 - Ward Lee Eggleston Memorial Scholarship	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67946 - Randy N. & Janice M. Young Scholarship for Adv of Sci & Ed	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67995 - Ron Mostyn Endowed Scholarship - Construction Science &	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68027 - H-LSAMP Scholarships	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68054 - Suzanne B. Patenaude Endowed Scholarship	Science &	Scholarship	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67832 - Mathworks	Science &	Program	\$17,000	\$0		C	C	C	C	C	C
67944 - Bruce and Gloria Ingram Faculty Development Endowment	Science &	Program	\$11,100	\$0		C	C	C	C	C	C
67763 - Ross and Sarah Wayment Endowed Fund for Math & Math Ed.	Science &	Program	\$7,000	\$6,000	Additional \$5,300	NC	C	NC	C	C	C
67818 - Chemistry Department Fund	Science &	Program	\$4,700	-\$2,000		NC	C	C	NC	C	C
67736 - R.H. Bing Endowed Math Fund	Science &	Program	\$3,800	\$2,800	Additional \$2,420	NC	C	NC	C	NR	E
67850 - Ed Cape Water Resources Institute	Science &	Program	\$2,000	\$0		C	C	C	C	C	C
67732 - Fred and Yetta Richan Aquatic Biology Development	Science &	Program	\$2,000	\$100		C	C	C	C	NR	C
67486 - Durrenberger-Chemistry & Biochemistry Instrumentation	Science &	Program	\$1,000	\$1,000	Additional \$900 needed	NC	C	NC	C	NR	C
67777 - Herbert H. Hannan Limnology Fund	Science &	Program	\$1,000	\$1,000	Additional \$900 needed	NC	C	NC	C	NA	C
67828 - Texas State Herbarium Development Fund	Science &	Program	\$900	\$900	Additional \$810 needed	NC	C	NC	C	NR	C

Compliance Standards

Compliance Codes

CS-I - No Endowment MOU

C – In Compliance

CS-II – Excessive Unspent Balance

NC – Not in Compliance

CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed

68007 - Kodosky Foundation Mathworks Endowment	Science &	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68025 - Aquarena Glass Bottom Boat Endowment	Science &	Program	\$0	\$0	No Distribution	NC	NC	NA	NA	NA	E
68043 - KLE Foundation Grant to Mathworks	Science &	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
68051 - Sarah and Ernest Butler Endowed Scholarship in Mathworks	Science &	Program	\$0	\$0	No Distribution	C	C	NA	NA	NA	C
67952 - Bruce and Gloria Ingram Professorship #2	Science &	Professorship	\$15,800	\$0		C	C	C	C	C	C
67941 - Bruce and Gloria Ingram Professorships	Science &	Professorship	\$15,700	\$0		C	C	C	C	C	C
67639 - Smith-Willms Award	Science &	Other	\$1,700	\$1,200	Additional \$1,030	NC	C	NC	C	C	C
67742 - Russell and Ruth Strandtmann Field Biology Fund	Science &	Other	\$1,300	\$600	Additional \$470 needed	NC	C	NC	C	NR	C
67773 - Biology Lecture Series Development Fund	Science &	Lectureship	\$0	\$0	No Distribution	C	C	NA	NA	NA	E
67768 - Dorothy Coker Research Fellowship	Science &	Fellowship	\$1,700	\$0		C	C	C	C	C	C
67940 - Bruce and Gloria Ingram Chair in Engineering	Science &	Chair	\$58,600	\$0		C	C	E	C	C	C
67879 - Alexander- Stone Chair of Genetics	Science &	Chair	\$38,200	\$0		C	C	C	C	C	C
67743 - Homer E. Prince Development Fund	Science &	Chair	\$5,000	\$0		C	C	C	C	C	E
67619 - Blake Edward Jaksa Scholarship	Student Affairs	Scholarship	\$2,400	\$2,400	Additional \$2,160	NC	C	NC	C	NR	C
67789 - Non-Traditional Students Organization (NTSO) Endowed	Student Affairs	Scholarship	\$2,050	\$1,550	Additional \$1,345	NC	C	NC	C	NR	C
67769 - William Hatfield Hogue Memorial Scholarship	Student Affairs	Scholarship	\$1,900	\$1,900	Additional \$1,710	NC	C	NC	C	NR	C
67762 - Richard Ross Nesenholtz Memorial Scholarship	Student Affairs	Scholarship	\$1,300	\$1,300	Additional \$1,170	NC	C	NC	C	NR	E
67662 - Teresa A. Gholson Memorial Scholarship	Student Affairs	Scholarship	\$1,200	\$1,200	Additional \$1,080	NC	C	NC	C	NA	C
67722 - Student Foundation Endowed Scholarship	Student Affairs	Scholarship	\$700	\$700	Additional \$630 needed	NC	C	NC	C	NR	C
67406 - Web Service Company - Montgomery Endowment Scholarship	Student Affairs	Scholarship	\$500	\$500	Additional \$450 needed	NC	C	NC	C	NR	C
67579 - Lillian Dees Endowment	Student Affairs	Other	\$600	\$600	Additional \$540 needed	NC	C	NC	C	C	C
67528 - Breakfast Lions Club Scholarship	VPUA	Scholarship	\$4,600	\$10		C	C	C	C	NR	C
67507 - Betty J and Stan Friedman Scholarship	VPUA	Scholarship	\$2,000	\$0		C	C	C	C	NR	C
67503 - E. O. & Estelene Sharp Scholarship	VPUA	Scholarship	\$1,300	\$0		C	C	C	C	NR	C
67790 - Judy Gratz Scholarship	VPUA	Scholarship	\$700	\$700	Additional \$630 needed	NC	NC	NA	NA	NA	C
68009 - Osher Reentry Scholarships	VPUA	Scholarship	\$50,800	\$0		C	C	C	E	C	C
67672 - Margaret Alkek Scholarship Award	VPUA	Scholarship	\$14,600	\$11,600	Additional \$10,140	NC	C	NC	C	NR	C
67665 - Robert Henry Family Endowment	VPUA	Scholarship	\$12,300	\$1,050		C	C	C	C	NR	C
67644 - San Marcos High School Class of 1947 Legacy Scholarship	VPUA	Scholarship	\$3,600	\$0		C	C	C	C	C	C

Compliance Standards	Compliance Codes
CS-I - No Endowment MOU	C – In Compliance
CS-II – Excessive Unspent Balance	NC – Not in Compliance
CS-III – Overspent Account	E – Exception Applied
CS-IV – Expenditures Not Aligned with MOU	NA – Not Applicable
CS-V – Report Provided to Donor	NR – Not Reviewed

67502 - William and Loma Hobson Endowed Scholarship	VPUA	Scholarship	\$3,350	\$0		C	C	C	C	C	C
67687 - Betty Dulaney Kaiser Scholarship	VPUA	Scholarship	\$3,000	\$1,000	Additional \$700 needed	NC	C	NC	C	NR	C
67960 - Madeleine Teaff Manford Scholarship Fund	VPUA	Scholarship	\$2,500	\$0		C	C	C	C	NR	C
67963 - George "Buddy" Minear Endowed Scholarship	VPUA	Scholarship	\$2,000	\$0		C	C	C	C	C	C
67914 - San Marcos Education Foundation Scholarship	VPUA	Scholarship	\$1,500	\$0		C	C	C	C	C	C
67744 - Nancy Groff Memorial Scholarsh	VPUA	Scholarship	\$900	\$900	Additional \$810 needed	NC	C	NC	C	NR	C
67859 - Cooper University Student Assistance Fund	VPUA	Program	\$900	\$530	Additional \$440 needed	NC	C	NC	C	C	C
67430 - Parr Presidential Endowment	VPUA	Other	\$11,100	\$11,100	Additional \$9,990	NC	C	NC	C	C	C

Compliance Standards

Compliance Codes

CS-I - No Endowment MOU

C – In Compliance

CS-II – Excessive Unspent Balance

NC – Not in Compliance

CS-III – Overspent Account

E – Exception Applied

CS-IV – Expenditures Not Aligned with MOU

NA – Not Applicable

CS-V – Report Provided to Donor

NR – Not Reviewed