Account Management
Access Privileges to Financial Data within the ERP Finance System

Account Managers
As a result of being designated/approved as an account manager, an individual will be granted the following ERP security roles and access to the applicable cost element (example: cost center, fund center, internal order, funded program).

(a) General Financial Display
(b) Purchasing Display
(c) Budget Display
(d) Budget Revisions
(e) Requisition Approval
(f) Budget Restricted Display

Principal Investigator (PI)
As a result of being designated/approved as a PI, an individual will be granted the following ERP security roles and access to the applicable cost element (example: internal order, wbs).

(a) General Financial Display
(b) Purchasing Display
(c) GM Dept Display
(d) Requisition Approval
(e) GM Dept Display Restricted

Vice Presidents
As a result of being designated/approved as a vice president, an individual will be granted the following ERP security roles and access to the applicable cost elements as determined by interpretation of the smart numbering scheme. Note: smart numbering scheme applies to cost/fund centers only.

(a) General Financial Display
(b) Purchasing Display
(c) Budget Display
(d) Budget Revisions
(e) Requisition Approval
(f) Budget Restricted Display

Associate or Assistant Vice Presidents and Deans
As a result of being designated/approved as a VP direct report, an individual will be granted the following ERP security roles and access to the applicable cost elements as determined by interpretation of the smart numbering scheme. Note: smart numbering scheme applies to cost/fund centers only.

(a) General Financial Display
(b) Purchasing Display
Chairs & Directors
As a result of being designated/approved as a chair or director, an individual will be granted the following SAP security roles and access to the applicable cost elements as determined by interpretation of the smart numbering scheme. Note: smart numbering scheme applies to cost/fund centers only.

(a) General Financial Display
(b) Purchasing Display
(c) Budget Display
(d) Budget Revisions
(e) Requisition Approval
(f) Budget Restricted Display