1. **Institution Name:** Texas State University (003615)

2. **Total Employer Contribution Rate(s) during FY2018:**
   (6.6% state base rate plus any local supplement for maximum 8.5%)

<table>
<thead>
<tr>
<th>Group</th>
<th>Total Employer Contribution Rate (% = base + supplement)</th>
<th>Number of Participants*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grandfather</td>
<td>8.5%</td>
<td>235</td>
</tr>
<tr>
<td>Non-Grandfather</td>
<td>6.6%</td>
<td>651</td>
</tr>
<tr>
<td><strong>Total Number of Participants</strong></td>
<td></td>
<td><strong>886</strong></td>
</tr>
</tbody>
</table>

*Enter Number of Participants for both groups even if the rates are the same.

3. **Employer Contributions during FY2018:**

<table>
<thead>
<tr>
<th>Employer Contribution Funding Source</th>
<th>Full-Time Equivalents (FTEs)</th>
<th>Employer Contributions</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Revenue Funds</td>
<td>410.10</td>
<td>$2,598,741</td>
</tr>
<tr>
<td>Other Educational and General Funds</td>
<td>202.00</td>
<td>$1,477,026</td>
</tr>
<tr>
<td>Non-Educational and General Funds</td>
<td>243.27</td>
<td>$1,774,853</td>
</tr>
<tr>
<td>Federal Funds and Private Grants</td>
<td>30.63</td>
<td>$177,613</td>
</tr>
<tr>
<td>Other (SHSU): LEMIT Fund 581</td>
<td>0.00</td>
<td>$0</td>
</tr>
<tr>
<td>Other (SHSU): CMIT Fund 5083</td>
<td>0.00</td>
<td>$0</td>
</tr>
<tr>
<td>Other (TAMUS): Special</td>
<td>0.00</td>
<td>$0</td>
</tr>
<tr>
<td>Other (THECB): Collected</td>
<td>0.00</td>
<td>$0</td>
</tr>
<tr>
<td>Other (specify):</td>
<td>0.00</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>886.00</strong></td>
<td><strong>$6,028,233</strong></td>
</tr>
</tbody>
</table>

4. **Employee Contributions during FY2018 (6.65%):**

$5,579,850

5. **Total ORP Contributions during FY2018:**

$11,608,083

**Comments**

*No comments available*
Electronic Funds Transfer (EFT)

Statutory Requirement regarding EFT

Section 830.202 of the ORP statute (Texas Government Code, Chapter 830) requires the following:

- An institution must send ORP contributions to ORP companies by electronic funds transfer (EFT) if the institution is currently able to send funds by EFT.

- If an ORP company is unable to receive funds by EFT, the institution must certify such to the Coordinating Board.

- At least once each fiscal year, institutions must give notice to each ORP participant indicating which ORP companies are unable to receive funds by EFT.

6. EFT status of your ORP companies during FY2018

Some or all companies that received ORP contributions from this institution in FY2018 were not able to receive ORP contributions by EFT from this institution in FY2018. (Indicate below which companies were not able to receive ORP contributions from this institution by EFT in FY2018.)

The following companies were not able to receive ORP contributions by EFT from this institution in FY2018.

1. Pentegra
2. American Funds

THECB Human Resources Comments

*******************************
09/17/2018 -- Part A is accepted.
*******************************
1. **Institution Name:** Texas State University (003615)

2. **List of ORP-Eligible Positions:** Eligible ORP Positions 9.28.17.docx

3. **ORP ELECTION**

| Number of employees who initially became eligible for ORP during FY2018 and elected to participate in ORP: | 146 | 59.6% |
| Number of employees who initially became eligible for ORP during FY2018 and elected to remain in TRS: | 99 | 40.4% |
| Total Number of Employees who initially became eligible for ORP during FY2018: | 245 | 100.0% |

**Comments**

`No comments available`

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**PART B APPROVED BY**

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**THECB Human Resources Comments**

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09/17/2018 -- Part B is accepted.
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