Endowed professorships and chairs help attract and retain world-class professors, which in turn attract more high-achieving students and elevate the profile and prestige of Texas State University.

Faculty endowments offer donors a chance to partner with Texas State researchers to pilot new ideas, challenge assumptions, and create knowledge.

Faculty research at Texas State remains ahead of the curve by addressing critical challenges and by teaching students the real-world knowledge and skills demanded of effective professionals and global problem solvers.
HOW TO CREATE a FACULTY ENDOWMENT

1. Gift a minimum of $25,000

   Created with
   - Cash
   - Marketable Securities
   - Other Assets

Pledges toward that minimum may be made over a period up to five years.

2. Create an MOU (Memorandum of Understanding)

   To specify
   - The donor’s intent
   - Standard procedures for managing endowment funds

3. Set up your GIFT

   2 Options
   - Keep the principal intact and only use the interest generated
   - Enable flexibility to draw down on the principal in alignment with your intent

HOW an ENDOWMENT WORKS

The principal gift that establishes an endowment is always preserved, with only the investment income distributed annually to support the fund’s purpose. Earnings in excess of this distribution are used to build the fund’s market value.

*Donated funds (the principle) are invested to generate income. Earnings are distributed annually to designated accounts at a rate of 4% applied to a three-year rolling average of the endowment’s fair market value.

MATCHING GIFT OPPORTUNITIES

Texas State is eligible for the Texas Research Incentive Program (TRIP), which matches research-designated gifts of $100,000 or more, including graduate fellowships and undergraduate research scholarships. There are also many college-, career- or program-specific matching opportunities to boost the power of your gift. Many private companies also offer matching programs.

*The minimum amount for any installment is $100,000.

ENDOWMENT MANAGEMENT

Endowments established in the Texas State University Development Foundation are invested by Cambridge Associates, an investment consulting firm, with oversight from the Development Foundation Investment Committee.

The Development Foundation is committed to responsibly accepting, stewarding, and maintaining the investments of private donors. The long-term objective of the Development Foundation is to earn a return sufficient to provide for current university needs while preserving the purchasing power of endowments for generations to come. Learn more at https://developmentfoundation.txstate.edu.

FOR MORE INFORMATION CONTACT

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