



Our Students Need Your Support

# Scholarships and Fellowships

Establish an Endowment to Support Student Scholarships and Fellowships

## SCHOLARSHIP SUPPORT

Scholarship support transforms lives. Thousands of our students grew up in humble circumstances — many the first in their families to go to college.

Endowed gifts enable Texas State University to provide support for scholarships and fellowships in perpetuity, while expendable funds will make it possible for us to have an impact now.

You can tailor your scholarship to support students based on academic merit or financial need, or to benefit students from a specific major, class year or geographic area.

Graduate fellowships make it possible for Texas State University to attract and retain top graduate students who will become the faculty members and leaders of tomorrow.

## Undergraduate & Graduate Scholarships Relying On Endowment Support



### New & Continuing Students

Endow undergraduate scholarships to help Texas State University recruit and retain high-achieving students.



### Athletic Scholars

Support student-athletes as they learn to master a scholarly discipline and train to excel in a Division 1 sport.



### Summer Research Experience

Provide summer scholarships for undergraduates to collaborate with faculty on research.



### Competitive Scholarships

Invest in student pitch competitions, performance, research, and design showcases.



### Graduate Fellowship Endowment Opportunities

Endow Graduate Fellowships to fund student research with faculty.

## How To Create a Scholarship or Fellowship Endowment

1

Gift a minimum of  
**\$25,000**

Created with



Pledges toward that minimum may be made over a period up to five years.

2

Create an  
**MOU**

(Memorandum of Understanding)

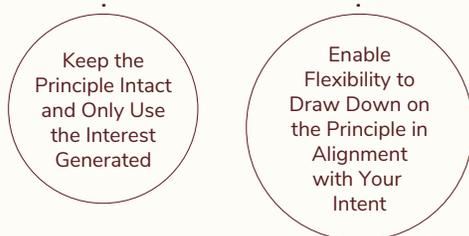
To specify



3

Set up your  
**GIFT**

Two options



### For More Information

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## How an Endowment Works

The principal gift that establishes an endowment is always preserved, with only the investment income distributed annually to support the fund's purpose. Earnings in excess of this distribution are used to build the fund's market value.\*

Approximately  
**4%**  
Annual Distribution

\* Donated funds (the principal) are invested to generate income.

Earnings are distributed annually to designated accounts at a rate of 4% applied to a three-year rolling average of the endowment's fair market value.

## Matching Gift Opportunities

Texas State is eligible for the Texas Research Incentive Program (TRIP), which matches research-designated gifts of \$100,000 or more, including graduate fellowships and undergraduate research scholarships.\*

There are also many college, career, or program specific matching opportunities to boost the power of your gift. Many private companies also offer matching programs.

\* The minimum amount for any installment is \$100,000.

### ENDOWMENT MANAGEMENT

Endowments established in the Texas State University Development Foundation are invested by Cambridge Associates, an investment consulting firm, with oversight from the Development Foundation Investment Committee.

The Development Foundation is committed to responsibly accepting, stewarding, and maintaining the investments of private donors. The long-term objective of the Development Foundation is to earn a return sufficient to provide for current university needs while preserving the purchasing power of endowments for generations to come.

### Learn More

[developmentfoundation.txstate.edu](http://developmentfoundation.txstate.edu)