

Matching Grants

Eligible funds are matched at the following rates:

- 1.) 50 percent of the amount made by the donor on a certain date between \$100,000 but not more than \$999,999.
- 2.) 75 percent of the amount made by the donor on a certain date between \$1,000,000 but not more than \$1,999,999.
- 3.) 100 percent of the amount made by the donor on a certain date between \$2,000,000 but not more than \$10,000,000.

Texas State University Process:

The Vice President for University Advancement will coordinate the process of gift certification for the university. All qualifying gifts must be made to the university or to one of the following approved entities.

- Texas State University-San Marcos Development Foundation
- McCoy College Development Foundation
- Texas State University-San Marcos Support Foundation
- Texas State Alumni Association
- Texas State University-San Marcos Research Foundation

The designated head of these entities will submit documentation to the Vice President for University Advancement for review. If after review, the documentation meets the designated criteria, the Vice President for University Advancement in consultation with the Provost and upon approval of the President, will submit the required documents to the Coordinating Board.

For a gift to be certified eligible, the university must submit the following:

- 1.) A bank statement, date of deposit and name of donor; or a credit card authorization showing the date the institution submitted a charge to the donor's credit card company for payment.
- 2.) A copy of the fully executed donor agreement describing the purpose and the restrictions of the gift meeting the definition of eligible funds, and
- 3.) All information must be provided to the Coordinating Board within 30 days of date of bank or credit card verification.

Because of the 30 day time frame for submitting eligible gifts, individuals working with donors on potential gifts are strongly encouraged to notify the Office of University Advancement as soon as possible to insure that the gift agreement contains the appropriate language for eligibility and that the documentation is complete. Donor agreements should be completed and properly executed prior to the receipt of the funds.

Approved 2/8/12
President's Cabinet

Texas State University
Guidelines Related to the
Texas Higher Education Coordinating Board
Texas Research Incentive Program (TRIP)

Overview: Texas State University is now classified as an Emerging Research University by the Texas Higher Education Coordinating Board. This status allows the university to apply for matching funds to leverage private gifts for the enhancement of research productivity and faculty recruitment as specified in Section 62.123 under Texas Education Code, Chapter 62, Subchapter G.

Procedures:

According to the procedures established by the Coordinating Board, the university will submit documentation to the Coordinating Board for certification of eligible gifts. All TRIP match requests are subject to a peer review before approved for funding. Funds are appropriated by the Texas legislature and funds are distributed on first come first funded bases. Any unmatched eligible funds shall be eligible for matching grants in the following fiscal years using funds appropriated to the program, to the extent funds are available.

Eligible Funds

Gifts or endowments received by the university after December 15, 2011 for the purpose of enhancing research activities at the institution including the following:

- Endowed Chairs
- Endowed Professorships
- Research Facilities
- Research Equipment
- Program Costs
- Graduate Research Stipends
- Graduate Fellowships

Ineligible Funds

- Undergraduate scholarships or grants
- Bundled gifts
- Gifts in excess of \$10 million