

Account Management
Access Privileges to Financial Data within the ERP Finance System

Account Managers

As a result of being designated/approved as an account manager, an individual will be granted the following ERP security roles and access to the applicable cost element (example: cost center, fund center, internal order, funded program).

- (a) General Financial Display
- (b) Purchasing Display
- (c) Budget Display
- (d) Budget Revisions
- (e) Requisition Approval
- (f) Budget Restricted Display

Principal Investigator (PI)

As a result of being designated/approved as a PI, an individual will be granted the following ERP security roles and access to the applicable cost element (example: internal order, wbs).

- (a) General Financial Display
- (b) Purchasing Display
- (c) GM Dept Display
- (d) Requisition Approval
- (e) GM Dept Display Restricted

Vice Presidents

As a result of being designated/approved as a vice president, an individual will be granted the following ERP security roles and access to the applicable cost elements as determined by interpretation of the smart numbering scheme. Note: smart numbering scheme applies to cost/fund centers only.

- (a) General Financial Display
- (b) Purchasing Display
- (c) Budget Display
- (d) Budget Revisions
- (e) Requisition Approval
- (f) Budget Restricted Display

Associate or Assistant Vice Presidents and Deans

As a result of being designated/approved as a VP direct report, an individual will be granted the following ERP security roles and access to the applicable cost elements as determined by interpretation of the smart numbering scheme. Note: smart numbering scheme applies to cost/fund centers only.

- (a) General Financial Display
- (b) Purchasing Display

- (c) Budget Display
- (d) Budget Revisions
- (e) Requisition Approval
- (f) Budget Restricted Display

Chairs & Directors

As a result of being designated/approved as a chair or director, an individual will be granted the following SAP security roles and access to the applicable cost elements as determined by interpretation of the smart numbering scheme. Note: smart numbering scheme applies to cost/fund centers only.

- (a) General Financial Display
- (b) Purchasing Display
- (c) Budget Display
- (d) Budget Revisions
- (e) Requisition Approval
- (f) Budget Restricted Display